

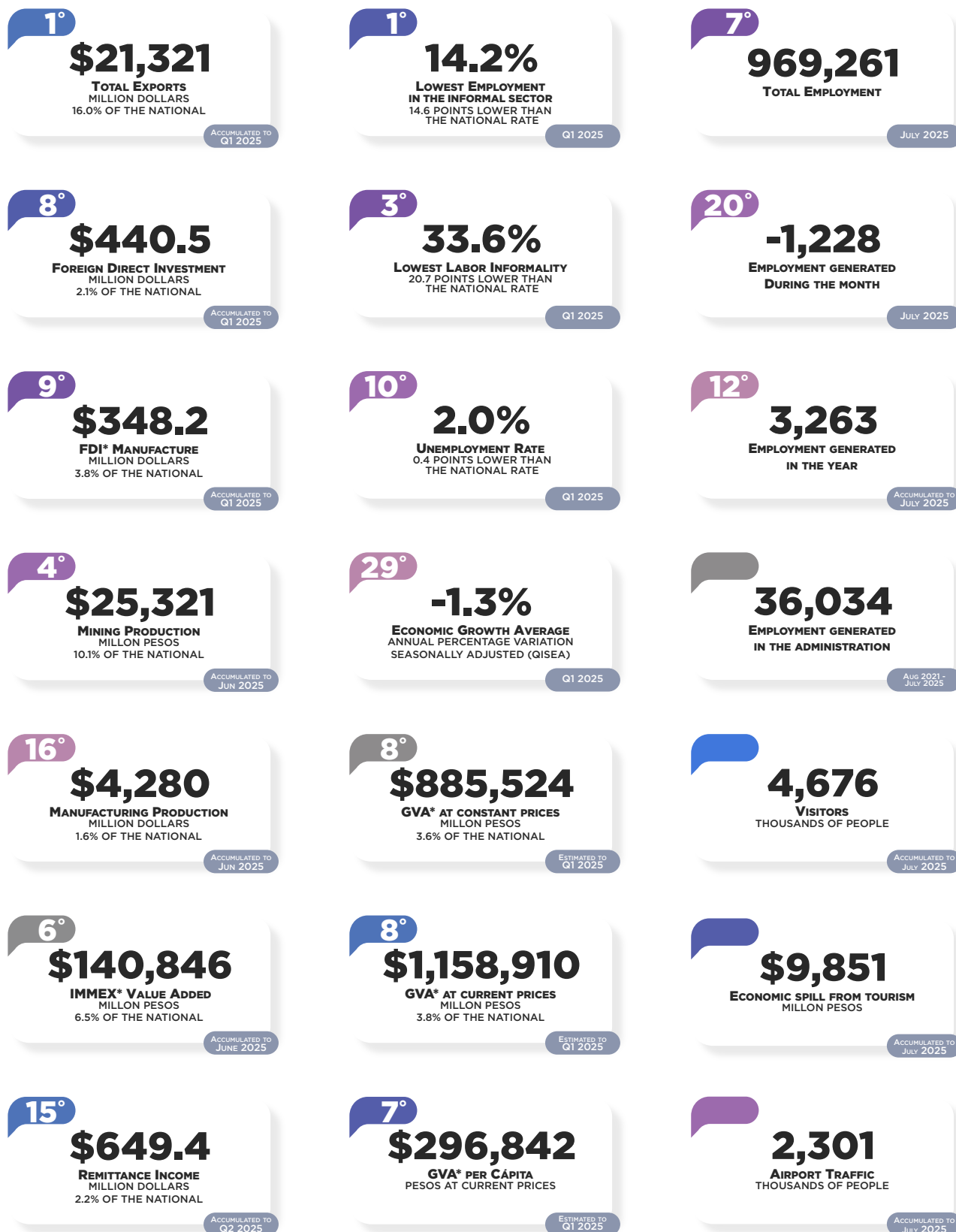
**STATISTICAL
COMPENDIUM**

**AUGUST
2025**

CONTENTS

3	MAIN INDICATORS
4	FORMAL EMPLOYMENT INDICATORS
5	POPULATION
6	FORMAL EMPLOYMENT
7	DAILY SALARY ASSOCIATED
8	EMPLOYMENT AND OCCUPATION
9	EMPLOYED POPULATION
10	HIGHER EDUCATION
11	STEM EDUCATION
12	TOTAL GROSS PRODUCTION
13	QUARTERLY INDICATOR OF STATE ECONOMIC ACTIVITY
14	GROSS VALUE ADDED
15	FOREIGN DIRECT INVESTMENT
16	MANUFACTURING INDUSTRY AND EXPORT SERVICES
17	MINING SECTOR
18	INFLATION AND EXCHANGE RATE
19	TOTAL EXPORTS
20	REMITTANCE INCOME
21	TOURISM SECTOR
22	PASSENGERS TRAFIC
23	ANNEXES

MAIN INDICATORS



JULY 2025

PER SECTOR

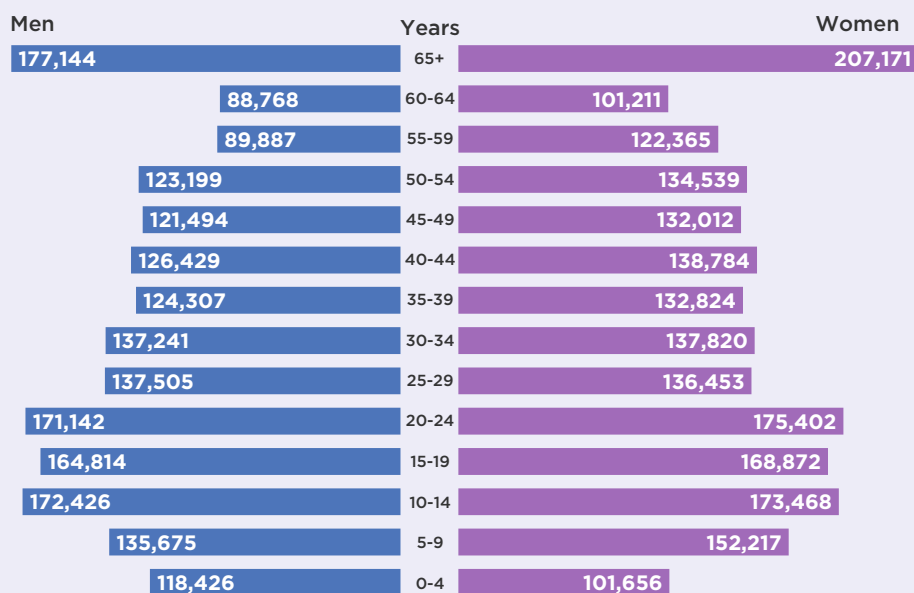
	7° TOTAL	20° GENERATED IN THE MONTH	12° GENERATED IN THE YEAR	N/A GENERATED IN THE ADMIN
Manufacturing	482,350	46	382	-6,042
Services	188,657	-1,511	-17	15,141
Trade	164,969	559	1,231	18,860
Comms & Transportation	50,297	166	310	5,538
Construction	47,204	119	712	4,059
Agribusiness	19,903	-624	444	-951
Mining	10,615	16	229	-1,021
Water and Electricity	5,266	1	-28	450

PER REGION

Juárez	491,101	-843	-318	6,861
Chihuahua	304,081	-500	811	28,995
Delicias	65,299	444	849	-22
Cuauhtémoc	60,037	-658	1,618	2,478
Parral	26,853	66	-306	-911
Nuevo Casas Grandes	21,890	263	609	-1,367

● ● ● NATIONAL RATES

STATE POPULATION PYRAMID Q1 2025



3,904,131
Total state population

11°
Place nationally in terms
of population size

There are **52 women**
For every 48 men

32 years
Average age

SOURCE: **CIES** BASED ON INEGI, ENOE DATA.

Note: The data may not match as the non-specific population is not included in the pyramid.

REGIONALIZATION

NVO. CASAS GRANDES

005 Ascensión
010 Buenaventura
013 Casas Grandes
023 Galeana
034 Ignacio Zaragoza
035 Janos
050 Nuevo Casas Grandes

JUÁREZ

001 Ahumada
028 Guadalupe
037 Juárez
053 Praxedis G. Guerrero

CHIHUAHUA

002 Aldama
004 Aquiles Serdán
015 Coyame del Sotol
019 Chihuahua
022 Dr. Belisario Domínguez
024 Santa Isabel
026 Gran Morelos
042 Manuel Benavides
049 Nonoava
052 Ojinaga
057 San Francisco de Borja
061 Satevo

PARRAL

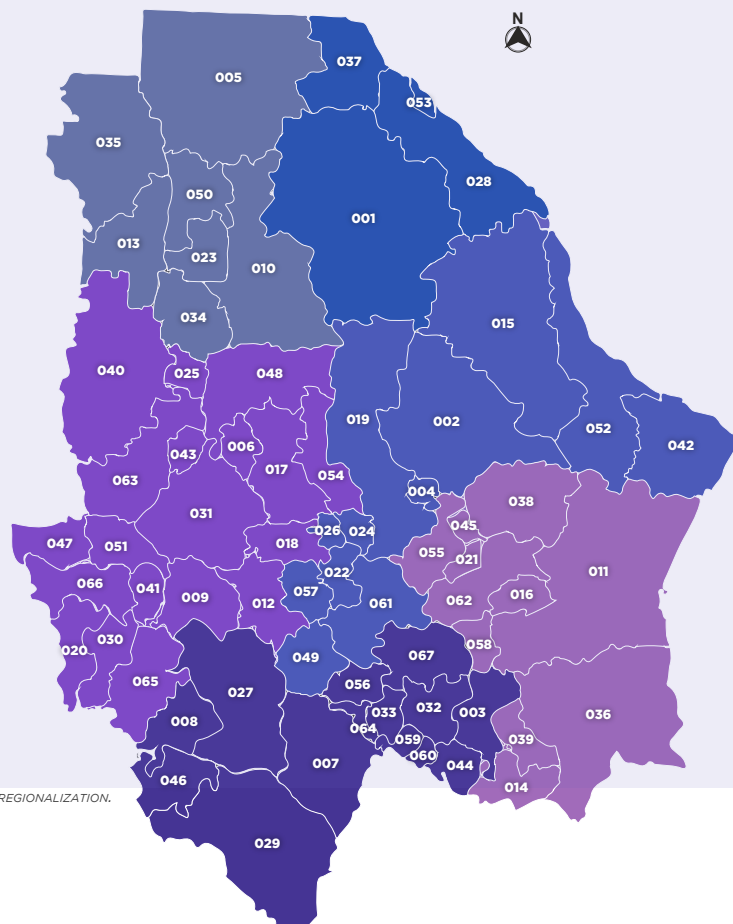
003 Allende
007 Balleza
008 Batopilas
027 Guachochi
029 Guadalupe y Calvo
032 Hidalgo del Parral
033 Huejotitán
044 Matamoros
046 Morelos
056 Rosario
059 San Francisco del Oro
060 Santa Bárbara
064 El Tule
067 Valle de Zaragoza

CUAUHTÉMOC

006 Bahíniva
009 Bocoyna
012 Carichí
017 Cuauhtémoc
018 Cusiuhiriachi
020 Chínipas
025 Gómez Farías
030 Guazapares
031 Guerrero
040 Madera
041 Maguarichi
043 Matachi
047 Moris
048 Namiquipa
051 Ocampo
054 Riva Palacio
063 Temósachi
065 Urique
066 Uruachi

DELICIAS

011 Camargo
014 Coronado
016 La Cruz
021 Delicias
036 Jiménez
038 Julimes
039 López
045 Meoqui
055 Rosales
058 San Francisco de Conchos
062 Saucillo



SOURCE: **CIES** BASED ON **SIDE** REGIONALIZATION.

ABC OF TERMS

The **population** It is made up of people with diverse characteristics, who share, among other things, the territory, history, language, and some customs.

FORMAL EMPLOYMENT



7⁰
MILLION
NATIONAL
PLACES

969,261

TOTAL EMPLOYMENT

JULY 2025

20⁰
MILLION
NATIONAL
PLACES

-1,228

GENERATED IN THE MONTH

JULY 2025

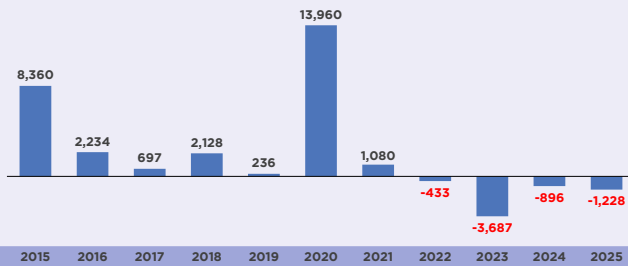
12⁰
MILLION
NATIONAL
PLACES

3,263

GENERATED IN THE YEAR

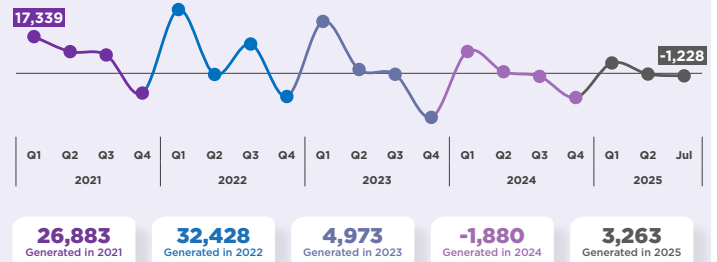
ACCUMULATED
TO JULY 2025

EMPLOYMENT GENERATED PER MONTH JULY OF EACH YEAR



Note: In October 2016, temporary farm workers were included in the statistics to standardize the figures used at the national level for comparative purposes.

STATE EMPLOYMENT GENERATED PER QUARTER Q1 2021 TO JULY 2025



26,883

Generated in 2021

32,428

Generated in 2022

4,973

Generated in 2023

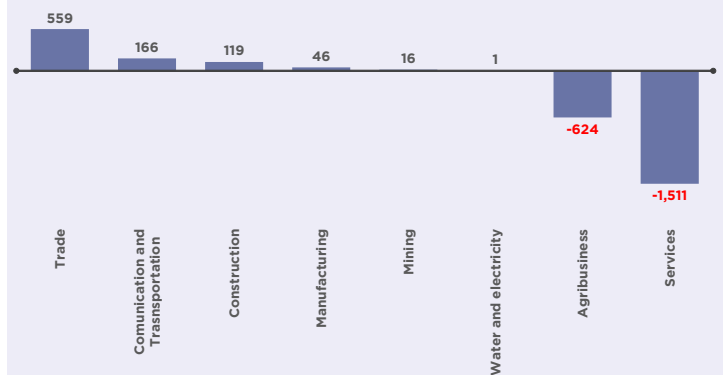
-1,880

Generated in 2024

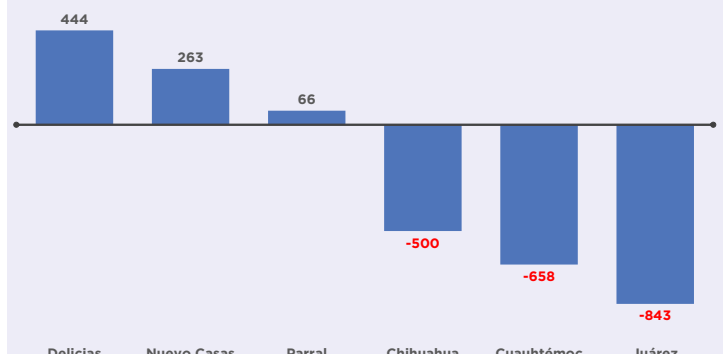
3,263

Generated in 2025

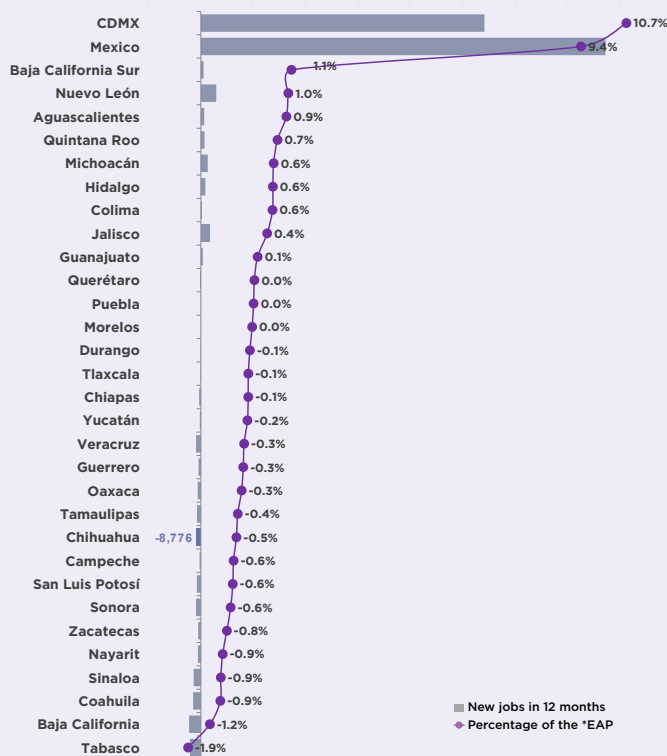
STATE EMPLOYMENT GENERATED BY SECTOR DURING JULY 2025



STATE EMPLOYMENT GENERATED BY REGION DURING JULY 2025



EMPLOYMENT GENERATED IN THE LAST 12 MONTHS BY ENTITY AS A PROPORTION OF THE *EAP.



In the cumulative period from July 2024 to the same period in 2025, there was a loss of **8,776** jobs, placing the entity in the twenty-fourth position in employment generated as a proportion of the *EAP.

SOURCE: CIES, WITH INFORMATION FROM IMSS. THE *EAP REFERS TO THE ECONOMICALLY ACTIVE POPULATION.

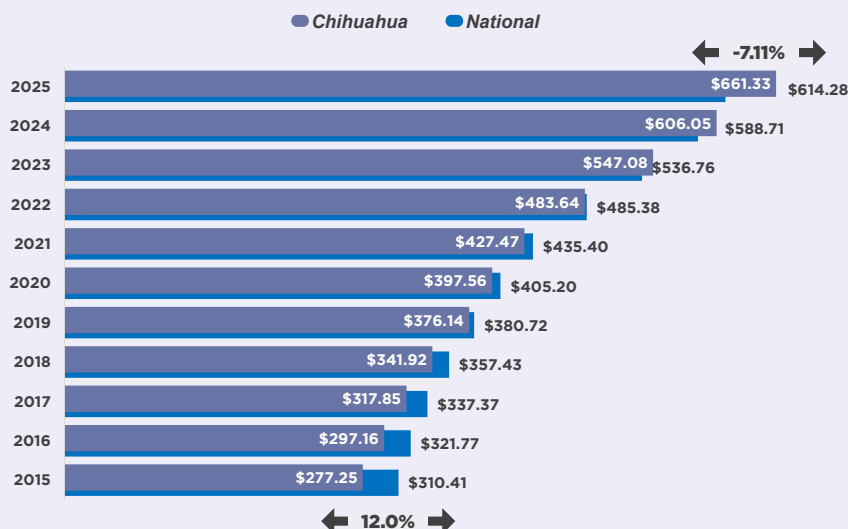
ABC OF TERMS

Formal employment is made up of salaried workers registered with social security, mainly in medium and large formal companies.

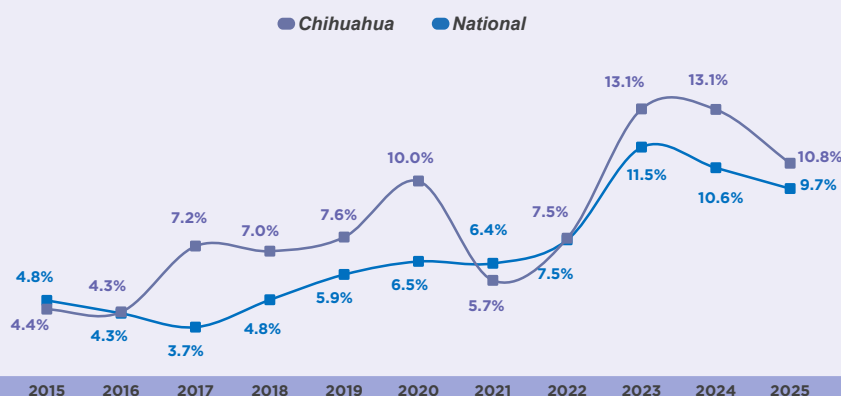
DAILY ASSOCIATED SALARY



COMPARISON WITH THE NATIONAL AVERAGE AS OF JULY OF EACH YEAR (PESOS PER DAY)



ANNUAL SALARY GROWTH RATE AS OF JULY



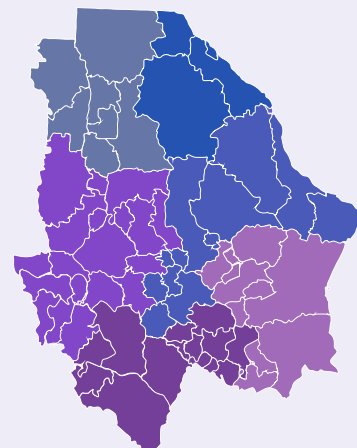
6th NATIONAL PLACE

\$661.3

DAILY SALARY IN PESOS

JULY 2025

AVERAGE DAILY SALARY BY REGION



\$732.0
JUÁREZ

\$635.5
CHIHUAHUA

\$535.4
CUAUHTÉMOC

\$523.9
PARRAL

\$483.0
DELICIAS

\$477.7
NVO. CASAS GRANDES

AVERAGE DAILY SALARY BY SECTOR - JULY 2025

AGRIBUSINESS	TRADE	CONSTRUCTION	MINING	WATER AND ELECTRICITY	SERVICES	MANUFACTURING	TRANSPORTATION
\$382.7	\$569.9	\$497.4	\$1,055.6	\$1,375.6	\$619.1	\$717.0	\$689.9
2.0%	17.0%	4.9%	1.1%	0.5%	19.5%	49.8%	5.2%

*SALARY FIGURES IN PESOS. PERCENTAGE OF INSURED WORKERS BY AVERAGE SALARY.

ABC OF TERMS

The **daily salary** of IMSS-affiliated workers refers to the integrated income that includes payments made in cash for daily fees, bonuses (profits and year-end bonuses), earnings, food, housing, bonuses (including vacation bonuses), commissions, benefits in kind, and any other amount or benefit that is integrated into the worker's compensation for their work.

SOURCE: CIES, WITH INFORMATION FROM IMSS.

EAP* - 100%
1,817,473

Q1 2025

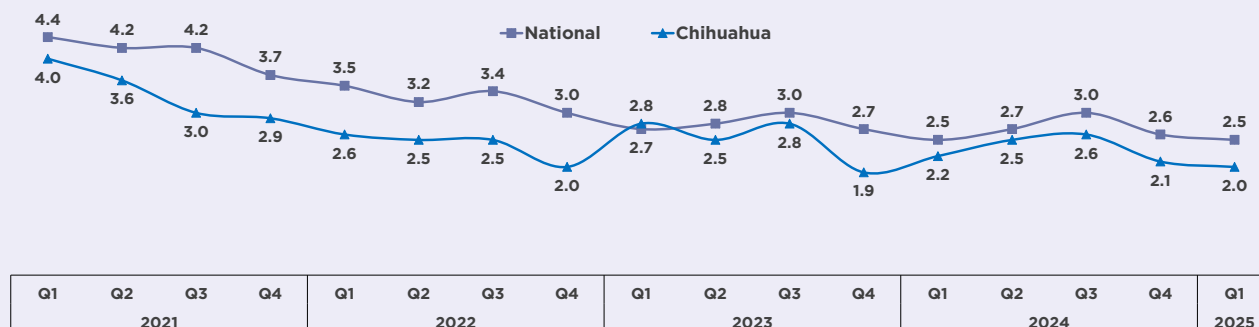
EMPLOYED POPULATION - 98.0%
1,780,300

Q1 2025

UNEMPLOYED POPULATION - 2.0%
37,173

Q1 2025

UNEMPLOYMENT RATE Q1 2021 TO Q1 2025



EMPLOYMENT AND OCCUPATION ON THE MEXICO NORTHERN BORDER STATES To Q1 2025



	Unemployment rate	Employed population in the secondary sector in relation to the EAP*
Coahuila	3.5%	37.5%
Chihuahua	2.0%	35.7%
Nuevo León	2.8%	34.6%
Baja California	2.2%	30.8%
Tamaulipas	3.4%	27.6%
Sonora	2.6%	26.9%

EMPLOYMENT AND OCCUPATION RATE To Q1 2025



3.5%
UNDEREMPLOYMENT

Rate 3.1 percentage points lower than the national rate of 6.6.

Employed population that has the need and availability to get more working time.



33.6%
LOWEST LABOR INFORMALITY

Rate 20.7 percentage points lower than the national rate of 54.3.

Employed population working in fully incorporated companies and paid "off payroll".



14.2%
LOWEST EMPLOYMENT IN THE INFORMAL SECTOR

Rate 14.6 percentage points lower than the national rate of 28.8.

Employed population working for an economic unit that operates from household resources, but without being constituted as a business.

Lugar Nacional

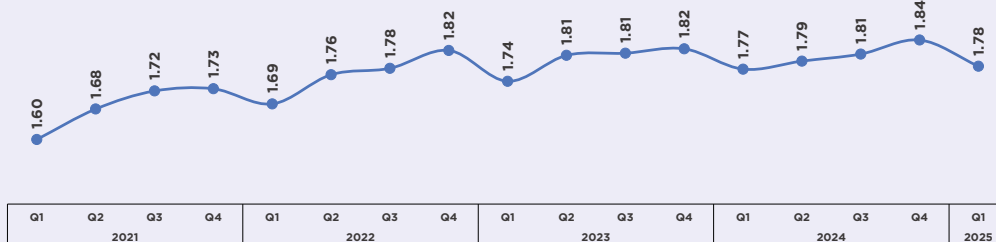
SOURCE: CIES BASED ON INEGI, ENOE DATA. THE *EAP REFERS TO THE ECONOMICALLY ACTIVE POPULATION.

ABC OF TERMS

"Occupation" refers to the tasks or activities performed by the employed population in their work. The **unemployment rate** corresponds to the percentage of the Economically Active Population (EAP) that is unemployed but actively seeking work.

EVOLUTION OF THE EMPLOYED POPULATION IN THE STATE

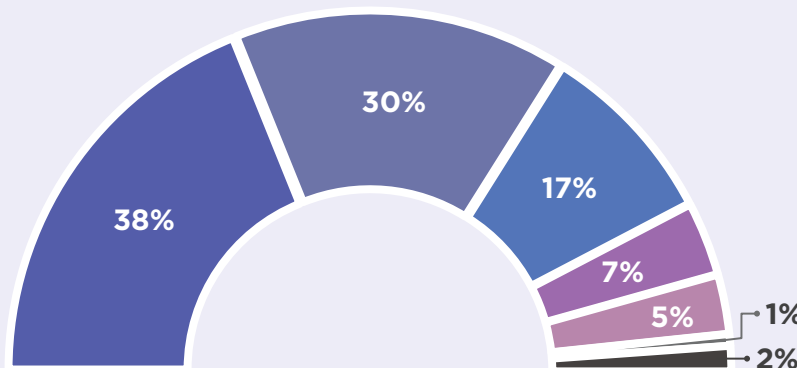
Q1 2021 TO Q1 2025 - FIGURES IN MILLIONS OF PEOPLE



1,780,300
Employed population
to Q1 2025

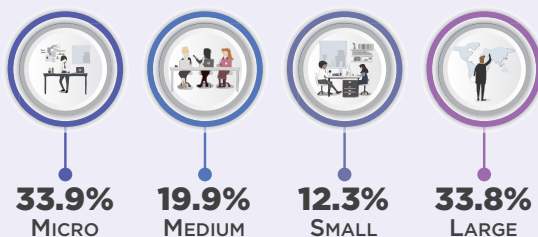
During the Q1 of 2025, the Economically Active Population (EAP) stood at **1.82** million people, representing 60% of the population aged 15 and older. In the same period, a total of **1.78** million people were employed.

POPULATION EMPLOYED BY ECONOMIC ACTIVITY SECTOR To Q1 2025



Services	673,118
Manufacturing	534,778
Trade	298,951
Agribusiness	118,925
Construction	95,385
Mining	18,529
Unspecified	40,614

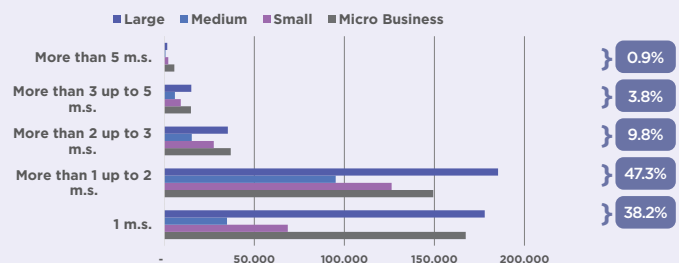
POPULATION EMPLOYED TO Q1 2025 BY SIZE OF THE ECONOMIC UNIT



53.9% of the population employed are in micro and small establishments.

The statistics do not include agricultural workers. Government employees data, not specified and others are omitted from the survey.

SALARIES OF THE EMPLOYED POPULATION TO Q1 2025 BY ESTABLISHMENT SIZE - IN THE STATE



95.3% of the total employees earn from 1 to 3 M.S.* from \$248.93 to \$746.79 pesos per day. On the Northern Border from \$374.89 a to \$1,124.67 pesos per day.

Note: The statistics only include non-agricultural employed personnel. Data on government employees, others, and unspecified categories in the survey are omitted. Therefore, the employed population considered is 1,223,348 workers who receive income.

SOURCE: CIES BASED ON INEGI, ENOE DATA. THE *EAP REFERS TO THE ECONOMICALLY ACTIVE POPULATION. NOTE: DATA FOR THE SECOND QUARTER IS EXCLUDED DUE TO THE CONTINGENCY. *M.S. REFERS TO MINIMUM SALARY.

ABC OF TERMS

The **employed population** is composed of individuals who have a paid job or engage in independent activities and have worked at least one hour during the reference week, as well as those who, although not having worked during the reference week, maintain a formal link with their employment.

SUPERIOR EDUCATION IN THE STATE BY LEVEL SCHOOL CYCLE 2024 - 2025

Level	New Enrollment	Enrollment	Graduates	Degrees Awarded
High - Level Technician	5,084	12,491	2,068	1,986
Degree	29,415	126,162	19,461	17,404
Specialization	558	1,527	406	335
Master's Degree	2,078	5,768	2,568	2,412
Doctorate	139	791	215	188
Total	37,274	146,739	24,718	22,325

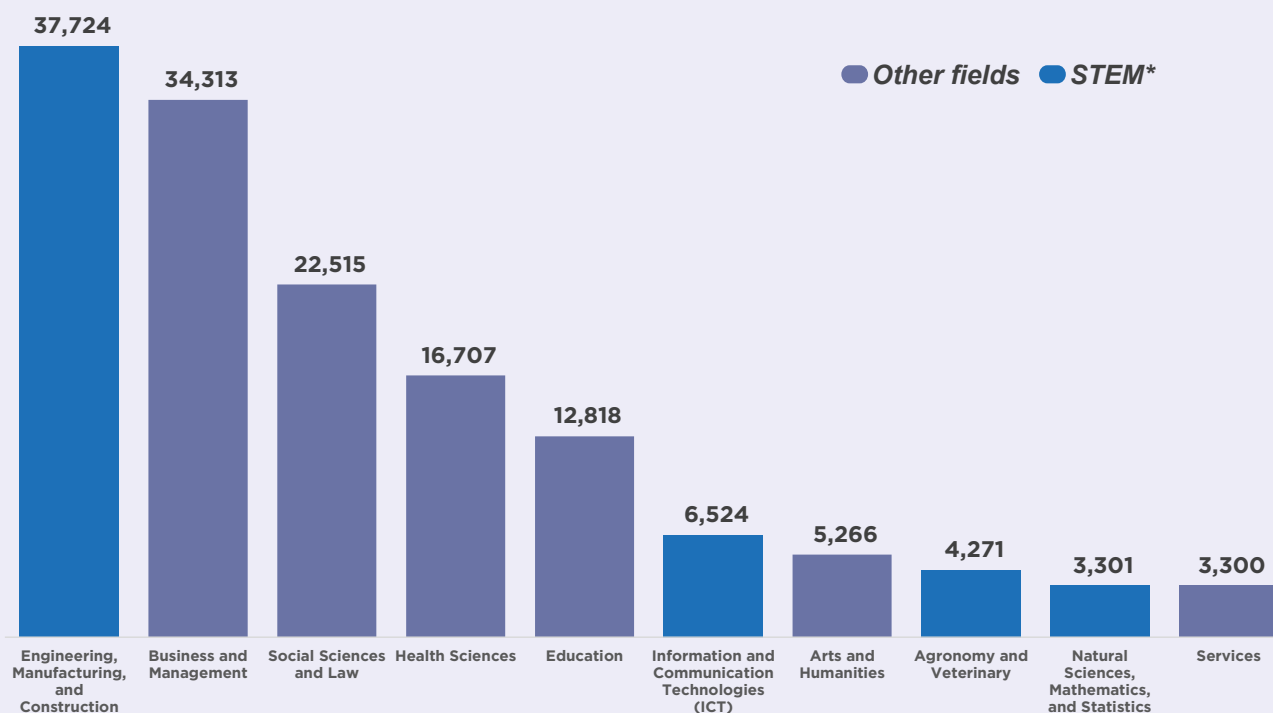
12,788
Educators

202
Schools

138
Institutions

During the 2024 - 2025 school year, the most indemand Fields of Study in the state were Engineering, Manufacturing, and Construction; Business and Administration; and Social Sciences and Law.

ENROLLMENT IN HIGHER EDUCATION BY FIELD OF STUDY SCHOOL CYCLE 2024 - 2025



During the 2024 - 2025 school year, **STEM*** fields represented **35%** of the total enrollment in the state, equivalent to 50,934 students.

SOURCE: CIES BASED ON SEECH (PRELIMINARY FIGURES IN THE PROCESS OF BEING OFFICIALLY CONFIRMED BY SEP).

ABC OF TERMS

Higher Education is comprised of the following levels: university degree programs in technical and professional fields, associate degrees or equivalent programs, undergraduate degrees, postgraduate specializations, master's degrees, and doctoral degrees.

TECHNICAL UPPER SECONDARY EDUCATION ENROLLMENT BY STEM* AREA - SCHOOL CYCLE 2024 - 2025



47%

NATURAL SCIENCES, MATHEMATICS, AND STATISTICS



33%

ENGINEERING, MANUFACTURING, AND CONSTRUCTION



16%

INFORMATION AND COMMUNICATION TECHNOLOGIES (ICT)



4%

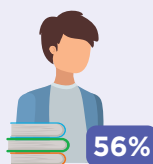
AGRONOMY AND VETERINARY

TOP PROGRAMS

ENROLLMENT GRADUATES

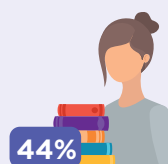
PROGRAMMING	2,999	1,302
COMPUTER EQUIPMENT SUPPORT AND MAINTENANCE	2,325	1,007
ELECTRONICS	2,082	962
MECHATRONICS	1,821	832
ELECTROMECHANICS	1,820	707

ENROLLMENT BY GENDER



56%

27,494
Men



44%

21,320
Women

48,814

Enrollment

22,842

New Enrollment

11,011

Graduates

4,828

Degree Holders

51,820

Enrollment

12,532

New Enrollment

7,842

Graduates

7,049

Degree Holders

HIGHER EDUCATION ENROLLMENT BY STEM* AREA - SCHOOL CYCLE 2024 - 2025



73%

ENGINEERING, MANUFACTURING, AND CONSTRUCTION



13%

INFORMATION AND COMMUNICATION TECHNOLOGIES (ICT)



8%

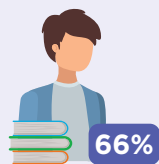
AGRONOMY AND VETERINARY



6%

NATURAL SCIENCES, MATHEMATICS, AND STATISTICS

ENROLLMENT BY GENDER



66%

33,965
Men



34%

17,855
Women

TOP PROGRAMS

ENROLLMENT GRADUATES

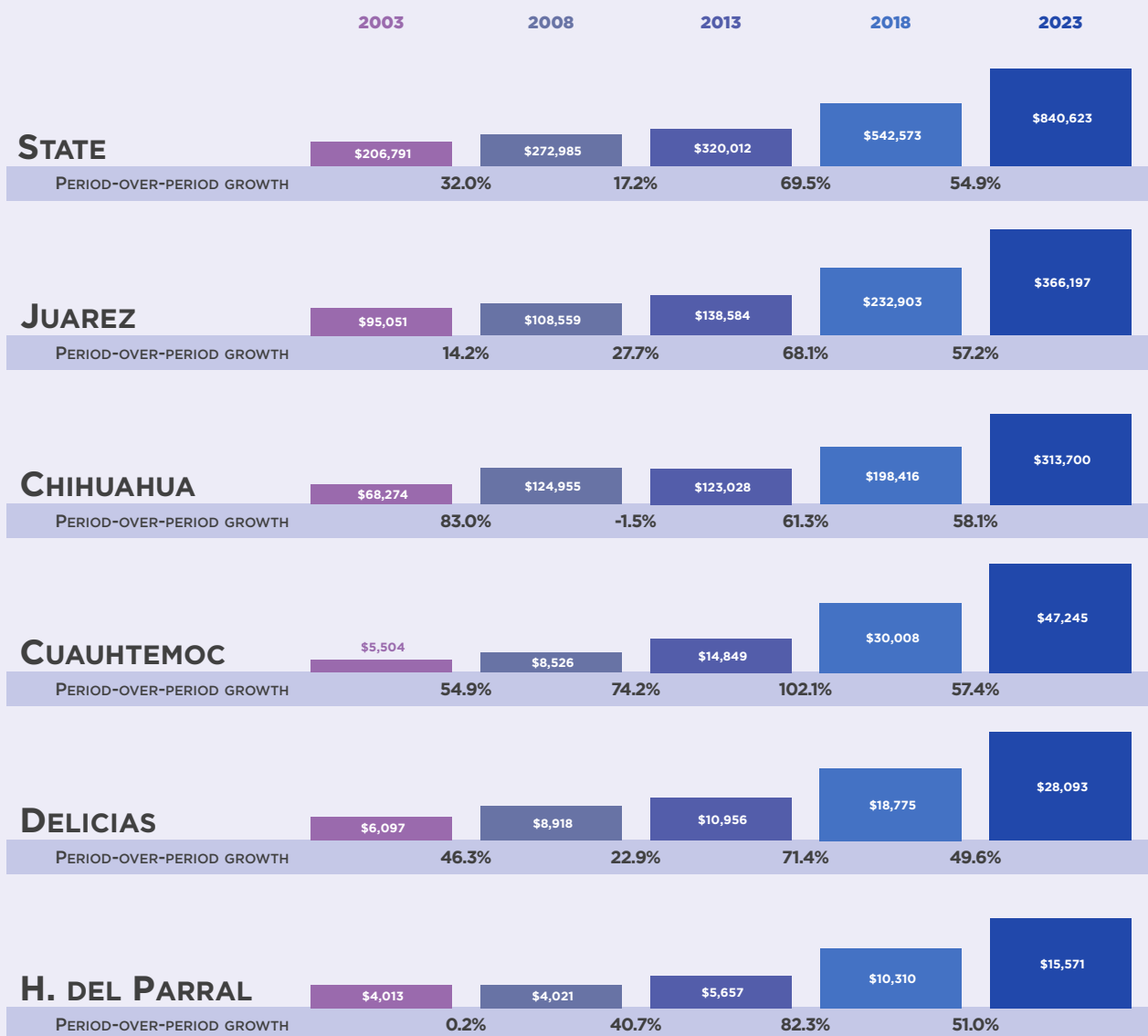
INDUSTRIAL ENGINEERING	6,323	930
COMPUTER SYSTEMS ENGINEERING	3,371	333
MECHATRONICS ENGINEERING	2,798	384
ARCHITECTURE	2,797	303
CIVIL ENGINEERING	1,574	174

SOURCE: CIES BASED ON SEECH (PRELIMINARY FIGURES IN THE PROCESS OF BEING OFFICIALLY CONFIRMED BY SEP).

ABC OF TERMS

STEM (Science, Technology, Engineering, and Mathematics) is an acronym used to describe a group of academic disciplines that are related to science, technology, engineering, and mathematics. These areas of study are often associated with important and valuable skills such as problem-solving, analytical and critical thinking, and the ability to learn and adapt.

GROSS PRODUCTION MAIN MUNICIPALITIES ECONOMIC CENSUS - FINAL RESULTS



*FIGURES IN MILLIONS OF PESOS

GROSS PRODUCTION BY COMPANY SIZE IN THE STATE 2023 ECONOMIC CENSUS - FINAL RESULTS



Note: Total Gross Production includes the value of manufactured products; gross marketing margin; executed works; income from the provision of services, as well as the rental of machinery and equipment, and other movable and immovable property; the value of fixed assets produced for own use, among others.

SOURCE: CIES BASED ON INEGI DATA, ECONOMIC CENSUS.

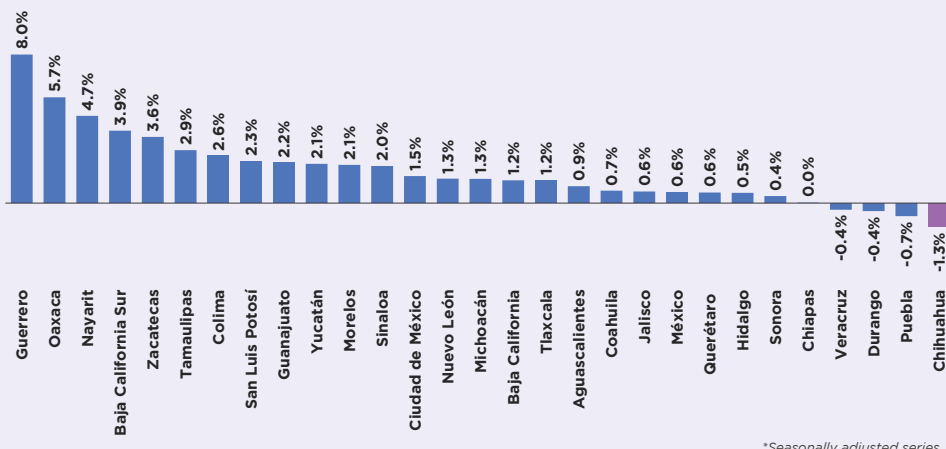
ABC OF TERMS

The **Total Gross Production** is the value of all goods and services produced or traded by establishments in a given period. It consists of the sum of the production of all economic activities in the country.

QUARTERLY INDICATOR OF STATE ECONOMIC ACTIVITY



AVERAGE ECONOMIC GROWTH BY STATE ANNUAL PERCENTAGE CHANGE - AVERAGE AS OF Q1 2025



*Seasonally adjusted series

BEHAVIOR OF STATE ECONOMIC ACTIVITY VARIATION COMPARED TO THE SAME QUARTER OF THE PREVIOUS YEAR



*Seasonally adjusted series

ECONOMIC GROWTH

TOTAL STATE
-1.3%

AVERAGE ANNUAL VARIATION 2025

SEASONALLY
ADJUSTED SERIES

TOTAL STATE
-0.9%

QUARTERLY VARIATION IN Q1 2025

SEASONALLY
ADJUSTED SERIES

MANUFACTURING
-0.02%

ANNUAL VARIATION IN Q1 2025

ORIGINAL SERIES

ENERGY
-0.7%

ANNUAL VARIATION IN Q1 2025

ORIGINAL SERIES

MINING
-5.2%

ANNUAL VARIATION IN Q1 2025

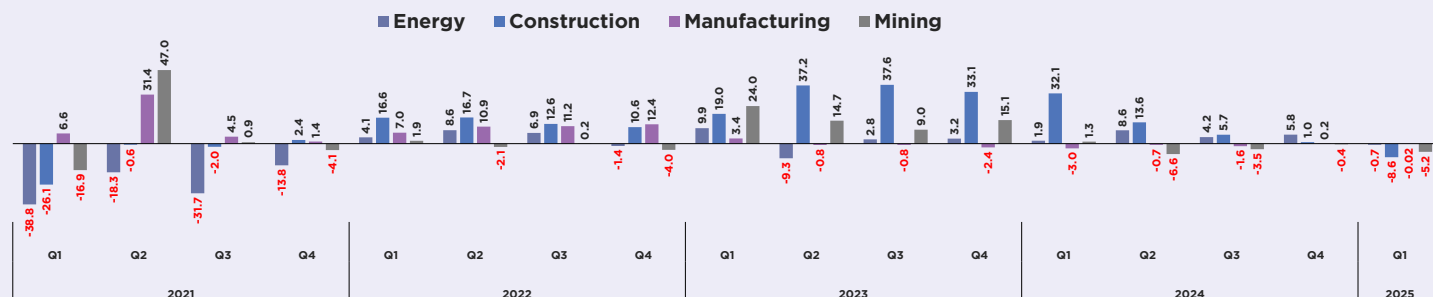
ORIGINAL SERIES

CONSTRUCTION
-8.6%

ANNUAL VARIATION IN Q1 2025

ORIGINAL SERIES

ANNUAL VARIATION OF ECONOMIC ACTIVITY IN INDUSTRIAL SECTORS IN THE STATE OF CHIHUAHUA - ORIGINAL SERIES

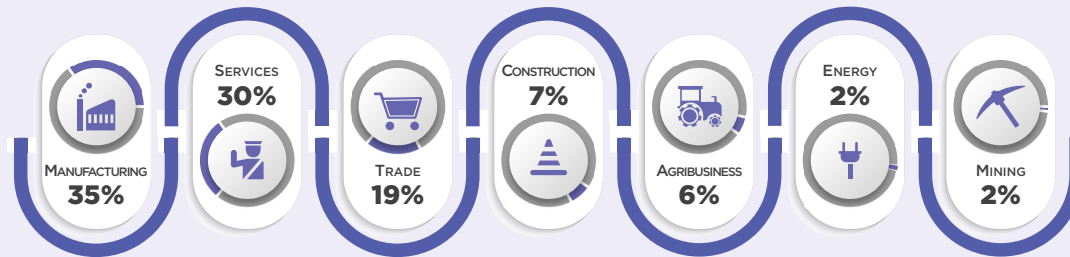


SOURCE: CIES BASED ON INEGI DATA, QUARTERLY INDICATOR OF STATE ECONOMIC ACTIVITY, BASE YEAR 2018.

ABC OF TERMS

The **Quarterly Indicator of State Economic Activity** provides short-term information that offers an overview of the economic evolution of the 32 states that make up the country.

GROSS VALUE ADDED BY SECTOR ESTIMATED TO Q1 2025



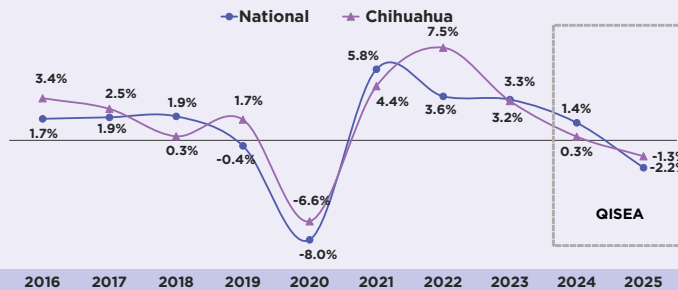
\$885,524 Mp
State GVA to Q1 2025
Constant MP

\$1,158,910 Mp
State GVA to Q1 2025
Current MP

\$296,817 pesos
GVA Per Capita (Q1 2025)
Current pesos

Services include: financial services, health, education, real estate, business support, government, transportation, mass media information, and temporary accommodation services. Estimated figures are based on the Quarterly Indicator of State Economic Activity (QISEA) for Q1 2025 with original figures. Therefore, the information may present adjustments in each quarter.

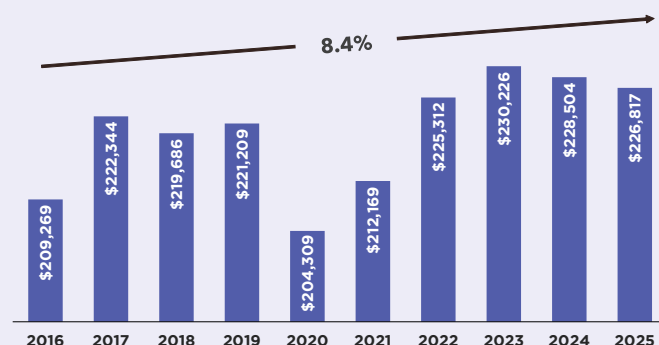
GROSS VALUE ADDED VARIATION 2016 TO Q1 2025



Based on data published by the Bank of Mexico in July 2025, the expected growth of the national GDP for 2025 **0.20%** and for 2026 is **1.31%**.

For Chihuahua, the figure is the average of the variations of the Quarterly Indicator of State Economic Activity (QISEA) as of Q1 2025 with seasonally adjusted figures, and for the national level, the figure is the average of the annual GVA as of Q1 2025. Note: INEGI indicates that the average of the quarters of the year in the QISEA can be considered a preliminary indicator of the State Gross Domestic Product trend for that same year.

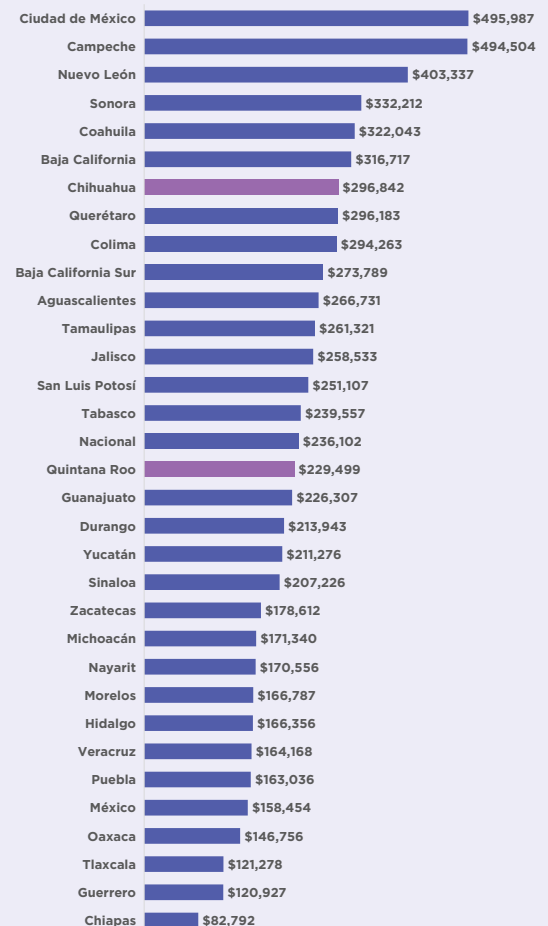
GROSS VALUE ADDED GROWTH PER CAPITA NUMBERS IN CONSTANT PESOS AT 2018 PRICES - 2016 TO Q1 2025



GVA per capita at constant prices in chihuahua grew by **8.4%** from 2016 to 2025. In 2025, the National GVA per capita at constant prices in 2018 was: \$180,225 Pesos.

GVA PER CAPITA PER STATE

NUMBERS IN CURRENT PESOS - ESTIMATED TO Q1 2025



GVA per Capita of Chihuahua State is **\$296,842 current pesos**, equivalent to **\$16,221 dollars**.

SOURCE: CIES BASED ON INEGI DATA, NATIONAL GDP ACCOUNTS OF 2023 BASED ON 2018, AND QISEA Q1 2025. POPULATION DATA TAKEN FROM ENOE UP TO Q1 2025. GVA INFORMATION AS OF 2024 AND 2025 IS ESTIMATED AND MAY BE ADJUSTED WHEN NEW INFORMATION IS PUBLISHED.

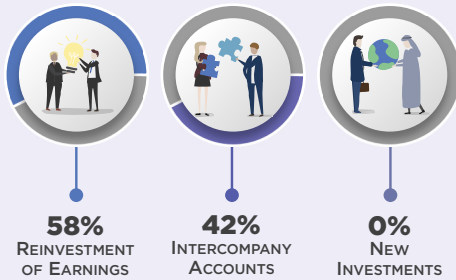
ABC OF TERMS

The **Gross Value Added (GVA)** is defined as the sum of the monetary values of goods and services, free of duplications, produced during a specific period, typically a year. It is calculated as the difference between total gross output and total inputs.

FOREIGN DIRECT INVESTMENT



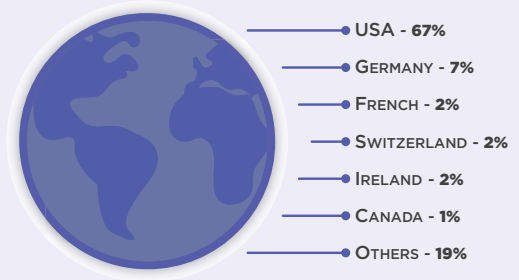
TYPE OF FDI IN THE STATE - Q1 2025



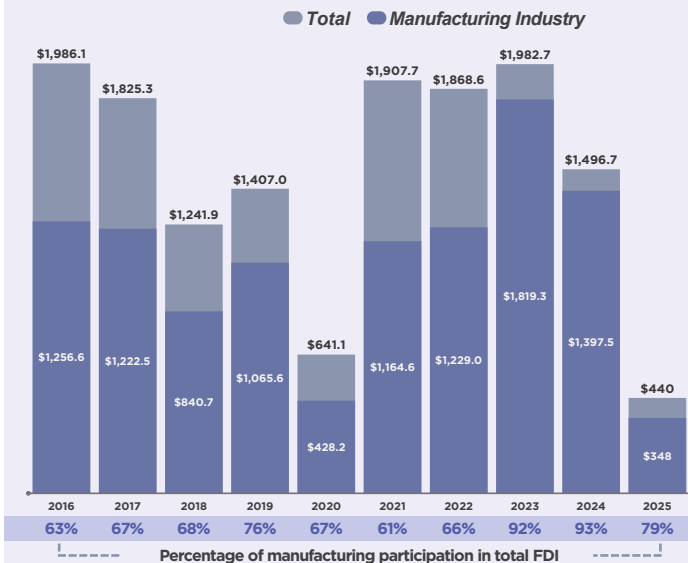
FOREIGN DIRECT INVESTMENT ORIGIN IN THE STATE - Q1 2025

Based on the Federal Secretary of Economy data, Mexico registered **\$21.4** billion dollars in Foreign Direct Investment (FDI) as of the first quarter of 2025.

During the same period, Chihuahua received **\$440.5** million dollars, contributing **2.1%** of the national total, and the state is ranked **5th** as the recipient of FDI after CDMX, Nuevo León, Estado de México, Baja California, Guanajuato, Jalisco and Coahuila.



FOREIGN DIRECT INVESTMENT IN THE STATE 2016 TO Q1 2025 - FIGURES IN MILLION DOLLARS

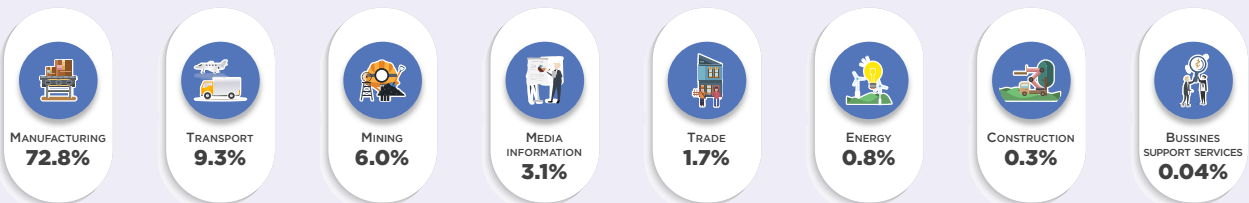


FOREIGN DIRECT INVESTMENT CAPTURED BY STATE Q1 2025 - FIGURES IN BILLION DOLLARS



Note: It is worth mentioning that Mexico City has a disproportionate concentration of FDI, as in many cases it is where the companies' corporate headquarters are located.

FOREIGN DIRECT INVESTMENT BY SECTOR IN THE STATE - 2016 TO Q1 2025



SOURCE: CIES WITH DATA FROM THE FEDERAL MINISTRY OF ECONOMY. PRELIMINARY FIGURES.

ABC OF TERMS

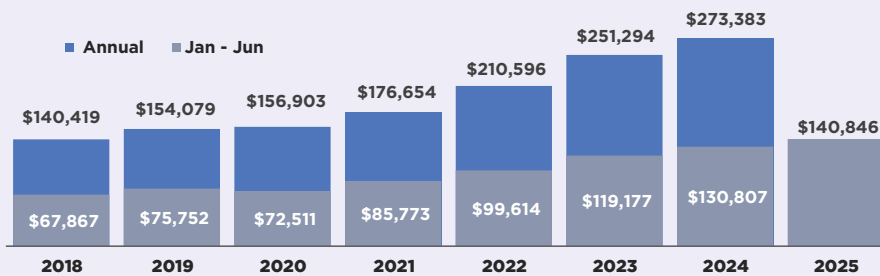
Foreign Direct Investment (FDI) is the investment made by a foreign investor in a recipient country with the purpose of creating long-lasting economic and business relationship for the long term.

MANUFACTURING INDUSTRY AND EXPORT SERVICES



TRENDS IN VALUE ADDED FROM IMMEX EXPORTS

IN THE STATE - FIGURES IN BILLION DOLLARS



*The Value Added takes into account the Remunerations Paid, National Inputs Consumed and Goods and Services Consumed.

ESTABLISHMENTS AND POPULATION EMPLOYED - JUNE 2025

State	Employees
Nuevo León	383,468
Chihuahua	380,214
Baja California	343,508
Coahuila	257,890
Tamaulipas	242,837
Guanajuato	196,261
Jalisco	182,023
Mexico State	154,095
Querétaro	119,097
Sonora	107,889
San Luis Potosí	105,535
Puebla	76,849
Aguascalientes	59,713
Durango	45,045
Yucatán	23,286
Veracruz	20,396
Mexico City	17,341
Other entities	125,138
Total	2,840,585

State	Establishments
Baja California	939
Nuevo León	729
Chihuahua	494
Coahuila	405
Guanajuato	364
Tamaulipas	353
Jalisco	288
Mexico State	262
México	261
Sonora	217
San Luis Potosí	193
Puebla	175
Aguascalientes	85
Durango	75
Mexico City	57
Veracruz	54
Yucatán	46
Other entities	244
Total	5,241

380,214

POPULATION EMPLOYED

JUNE 2025

494

ESTABLISHMENTS

JUNE 2025

\$140,846

IMMEX VALUE ADDED (MP)

ACCUMULATED TO 2025

\$67,234

REMUNERATIONS PAID (MP)

ACCUMULATED TO 2025

\$38,173

GOODS AND SERVICES CONSUMED (MP)

ACCUMULATED TO 2025

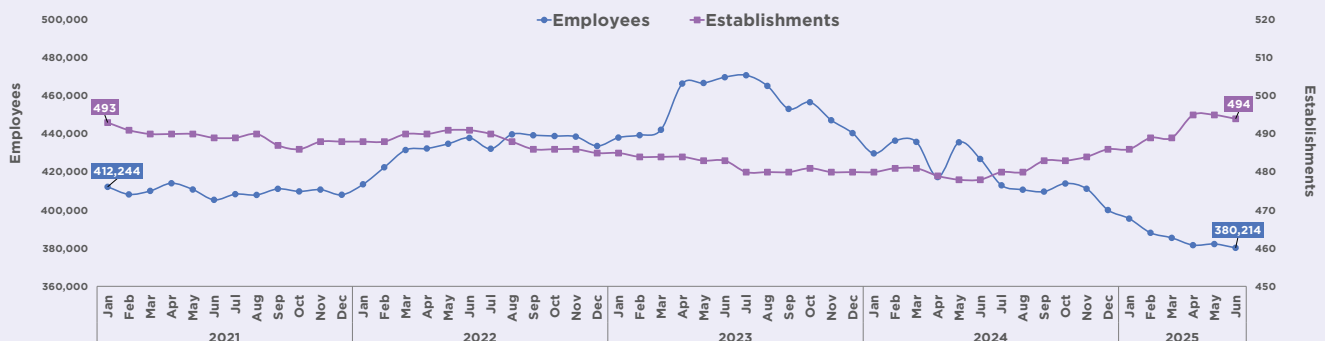
\$35,439

NATIONAL INPUTS CONSUMED (MP)

ACCUMULATED TO 2025

IMMEX ESTABLISHMENTS AND POPULATION EMPLOYED

IN THE STATE - 2021 TO JUNE 2025



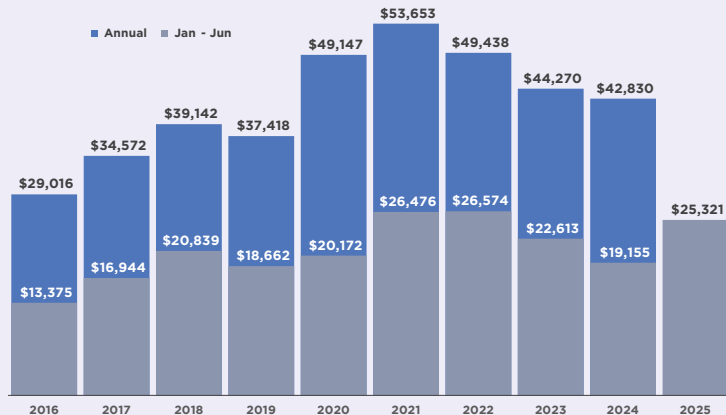
To June 2025, the number of IMMEX employees decreased **10.93%**, 46,656 less jobs than in the same month of 2024.

FUENTE: CIES CON BASE EN DATOS DE INEGI, PROGRAMA DE LA INDUSTRIA MANUFACTURERA, MAQUILADORA Y SERVICIOS DE EXPORTACIÓN (IMMEX). 2018.

ABC OF TERMS

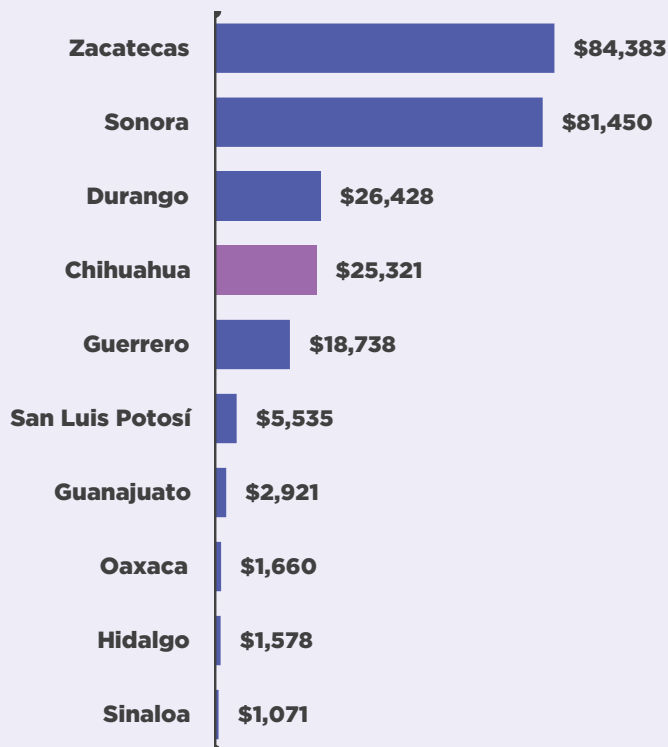
The Manufacturing Industri and Export Services program provides tax and administrative benefits to companies that are engaged in the production, assembly, or repair of goods that are primarily intended for export. These benefits include exemptions from import duties, value-added tax (VAT), and other taxes on raw materials, machinery, and equipment used in the production process.

STATE MINING PRODUCTION VALUE 2016 TO JUNE 2025 - MAIN METALS FIGURES IN MILLION PESOS



As of June 2025, the cumulative value of mining production growth by **32.2%** compared to the same period in 2024.

MINING PRODUCTION VALUE PER STATE ACCUMULATED TO 2025 - MAIN STATES FIGURES IN MILLION PESOS



4th National Place

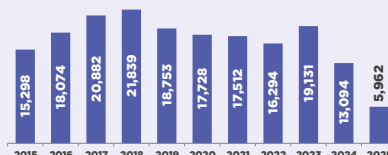
\$25,321

STATE MINING PRODUCTION VALUE
FIGURES IN MILLION PESOS

ACCUMULATED TO JUN 2025

PRODUCTION VOLUME MAIN METALS

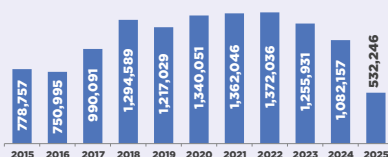
GOLD PRODUCTION 2016 TO JUNE 2025 - KILOGRAMS



4th National Place

Zacatecas	34%
Sonora	23%
Guerrero	17%
Chihuahua	11%
Otros	15%

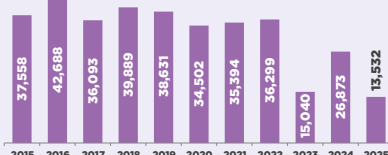
SILVER PRODUCTION 2016 TO JUNE 2025 - KILOGRAMS



3rd National Place

Zacatecas	40%
Durango	22%
Chihuahua	20%
Sonora	9%
Otros	9%

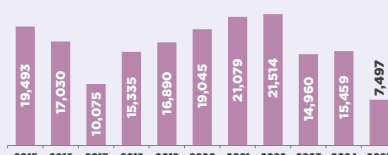
LEAD PRODUCTION 2016 TO JUNE 2025 - TONNES



2nd National Place

Zacatecas	75%
Chihuahua	12%
Durango	6%
Hidalgo	2%
Otros	5%

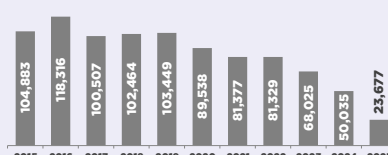
COPPER PRODUCTION 2016 TO JUNE 2025 - TONNES



4th National Place

Sonora	80%
Zacatecas	11%
San Luis Potosí	4%
Chihuahua	2%
Otros	3%

ZINC PRODUCTION 2016 TO JUNE 2025 - TONNES



3rd National Place

Zacatecas	67%
Durango	15%
Chihuahua	6%
San Luis Potosí	4%
Otros	8%

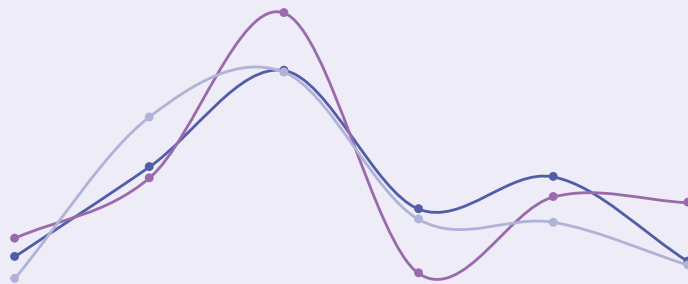
*NATIONAL PLACE AND PERCENTAGE OF PARTICIPATION BASED ON CUMULATIVE 2025.
SOURCE: CIES BASED ON INEGI DATA, MINING AND METALLURGICAL INDUSTRY STATISTICS.

ABC OF TERMS

Mining is an economic activity responsible for the extraction, exploitation, and utilization of minerals.

INFLATION AND EXCHANGE RATE

ANNUAL INFLATION JULY OF EACH YEAR FROM 2020 TO 2025



	2020	2021	2022	2023	2024	2025
Nacional	3.6%	5.8%	8.2%	4.8%	5.6%	3.5%
Juárez	4.1%	5.5%	9.6%	3.2%	5.1%	4.9%
Chihuahua	3.1%	7.0%	8.1%	4.5%	4.5%	3.4%

In July 2025, Juárez presented an annual inflation of 4.9%, lower than it was during the same period in 2024 by 0.1%; the value for Chihuahua is 3.4%, while the national inflation is 3.5%.

STATE
4.1%
STATE-LEVEL ANNUAL INFLATION

JULY 2025

SERVICES
4.4%
NATIONAL ANNUAL INFLATION

JULY 2025

GOODS
4.0%
NATIONAL ANNUAL INFLATION

JULY 2025

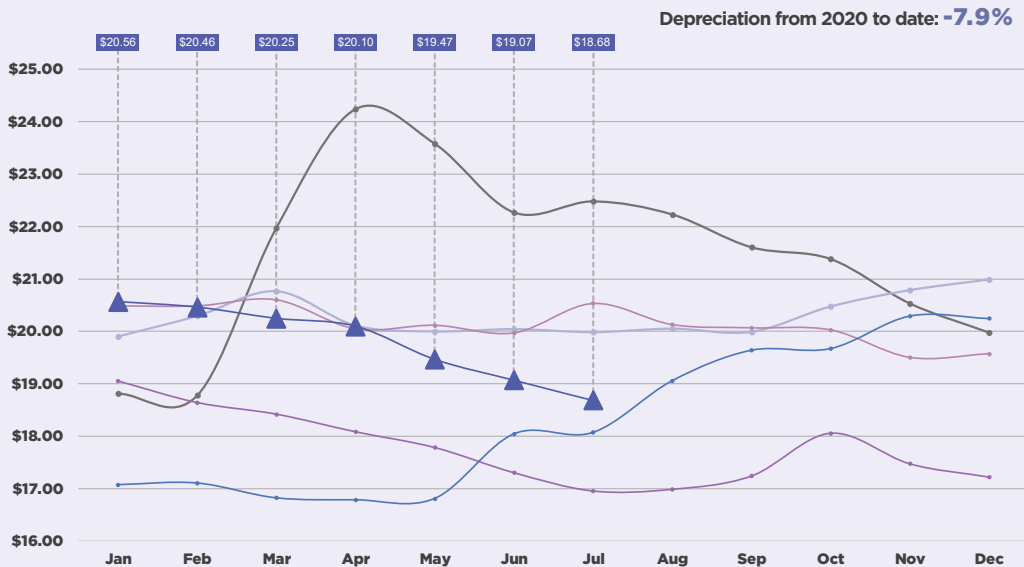
ENERGY
2.0%
NATIONAL ANNUAL INFLATION

JULY 2025

AGRIBUSINESS
0.2%
NATIONAL ANNUAL INFLATION

JULY 2025

MONTHLY AVERAGE EXCHANGE RATE VARIATION 2020 TO JULY 2025 - FIGURES IN PESOS



\$19.80
Average 2025

\$18.30
Average 2024

\$17.77
Average 2023

\$20.13
Average 2022

\$20.28
Average 2021

\$21.49
Average 2020

BANXICO Projection:

2025: \$19.71

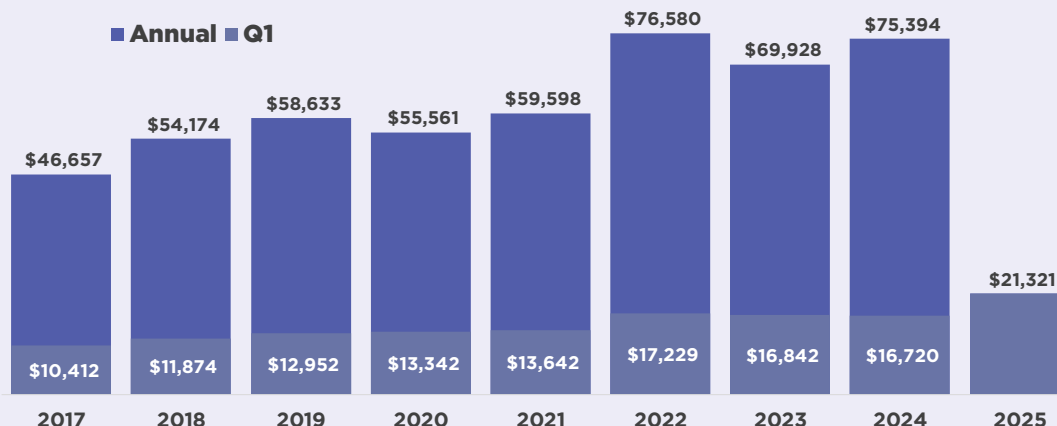
2026: \$20.14

SOURCE: CIES WITH DATA FROM THE BANK OF MEXICO (BANXICO) AND INEGI, NATIONAL CONSUMER PRICE INDEX.

ABC OF TERMS

The **exchange rate** is a reference used in the foreign exchange market to know the number of units of the national currency (pesos) that must be paid to obtain a foreign currency (dollars). **Inflation** measures the variation in the prices of a basket of goods and services that represents the consumption of Mexican households.

TOTAL EXPORTS IN THE STATE OF CHIHUAHUA 2017 TO Q1 2025 - FIGURES IN MILLION DOLLARS



\$21,321 Md
Total exports
Accumulated to Q1 2025

\$20,903 Md
Manufacturing exports
Q1 2025

27.5% growth in the accumulated to Q1 2025 compared to 2024.

EXPORTS BY MAIN SUBSECTORS TO Q1 2025 - PERCENTAGE PARTICIPATION

MANUFACTURING OF TRANSPORTATION EQUIPMENT



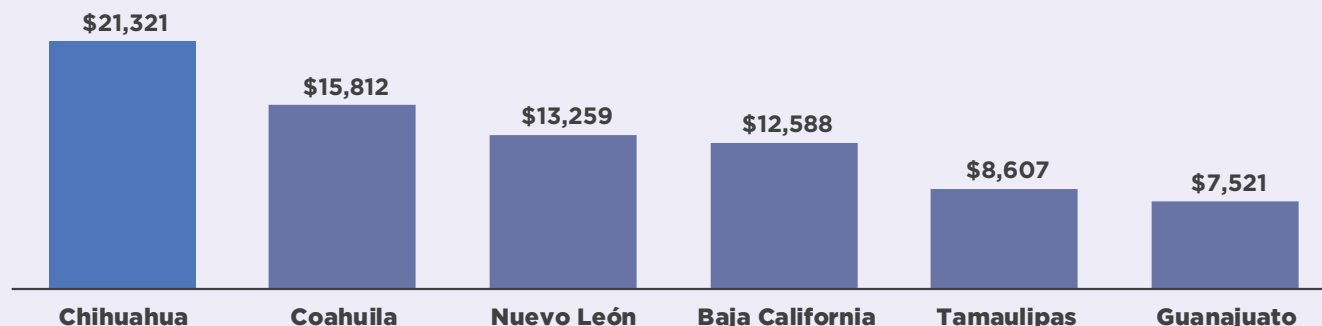
ELECTRICAL APPLIANCE MANUFACTURING



COMPUTER EQUIPMENT MANUFACTURING AND COMMUNICATION EQUIPMENT



TOTAL EXPORTS BY MAIN STATES ACCUMULATED TO Q1 2025 - FIGURES IN MILLION DOLLARS



During the period up to the first quarter of 2025, Chihuahua, Coahuila, Nuevo León, Baja California, Tamaulipas y Guanajuato accounted for **\$79,107 Md**, representing **59.2%** of the total national exports.

SOURCE: CIES BASED ON INEGI DATA, QUARTERLY EXPORTS BY STATE.

ABC OF TERMS

Exports are the total of goods, whose amount can be expressed in terms of quantity, weight, and monetary value, that leave the national territory definitively or temporarily, through a customs declaration, complying with the provisions of the current Customs Law and Regulations.

REMITTANCE INCOME

NATIONAL REMITTANCE INCOME
\$29,576.1
MILLION DOLLARS

ACCUMULATED
TO 2025

CHIHUAHUA STATE
\$649.4
MILLION DOLLARS

2.2% OF THE NATIONAL

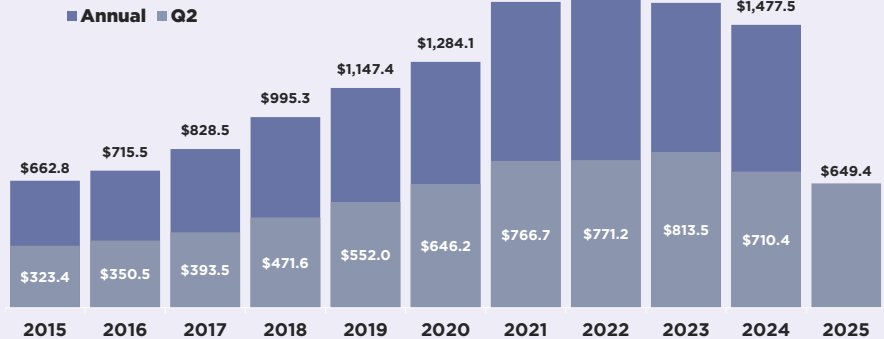
NATIONAL REMITTANCE INCOME
\$15,322.3
MILLION DOLLARS

Q1 2025

CHIHUAHUA STATE
\$328.5
MILLION DOLLARS

2.1% OF THE NATIONAL

REMITTANCE INCOME IN THE STATE 2015 TO Q2 2025 - FIGURES IN MILLION DOLLARS

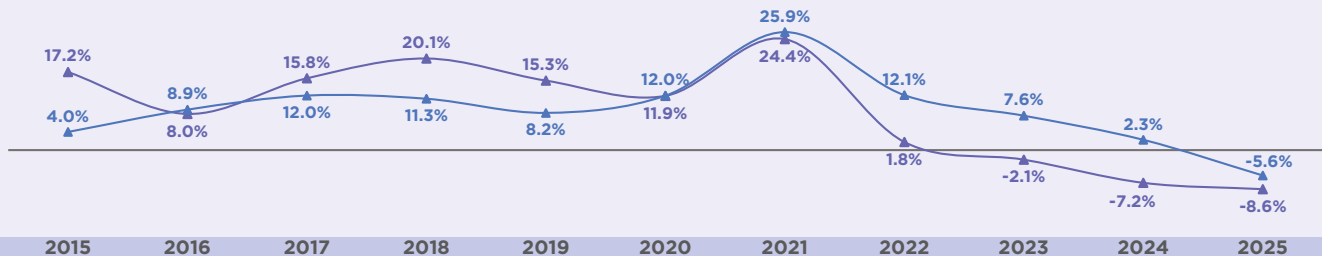


As of June 2025, the average annual growth trend of remittances from abroad was **-8.6%**.

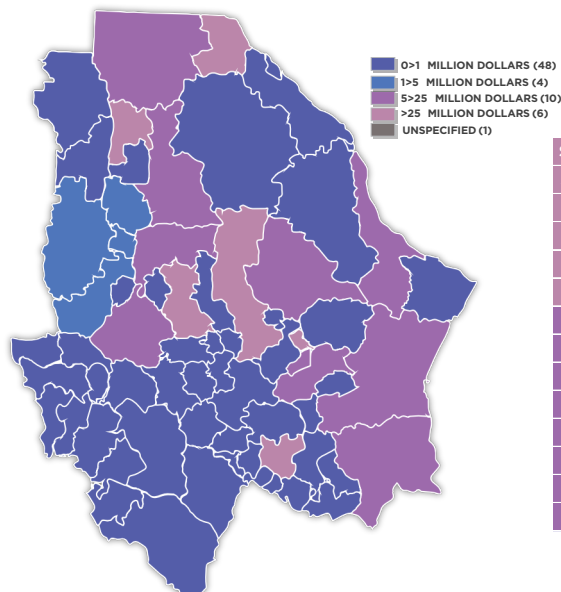
ANNUAL VARIATION IN REMITTANCE INCOME

2015 TO Q2 2025

▲ Chihuahua ▲ National



From 2015 to 2016, remittances in Chihuahua showed a countercyclical trend compared to the national figure. The highest point recorded for the state in the last 12 years was in 2021, with a growth of **24.4%**.



REMITTANCE INCOME IN THE STATE TO Q2 2025 - FIGURES IN MILLION DOLLARS

\$169.0	Juárez	\$7.2	Ascensión	\$0.3	Julimes
\$159.7	Chihuahua	\$7.0	Aldama	\$0.3	Allende
\$73.1	Delicias	\$4.7	Madera	\$0.2	Rosales
\$42.9	Cuauhtémoc	\$1.8	Gómez Farías	\$0.2	Guachochi
\$37.9	Hidalgo del Parral	\$1.6	Ignacio Zaragoza	\$0.1	Casas Grandes
\$29.5	Nuevo Casas Grandes	\$1.0	Temósachic	\$0.1	Galeana
\$20.5	Camargo	\$0.8	Bocoyna	\$0.1	Praxedis G. Guerrero
\$19.1	Meoqui	\$0.7	Matachí	\$0.1	Santa Isabel
\$11.5	Jiménez	\$0.6	Balleza	\$0.1	Janos
\$11.0	Ojinaga	\$0.5	Valle de Zaragoza	\$0.1	Guadalupe y Calvo
\$10.8	Namiquipa	\$0.4	Nonoava	\$0.1	Moris
\$10.0	Saucillo	\$0.4	Santa Bárbara	\$6.5	Otros
\$10.0	Buenaventura	\$0.4	San Francisco de Borja		
\$8.7	Guerrero	\$0.3	Satevó		

Total: **\$649.4**

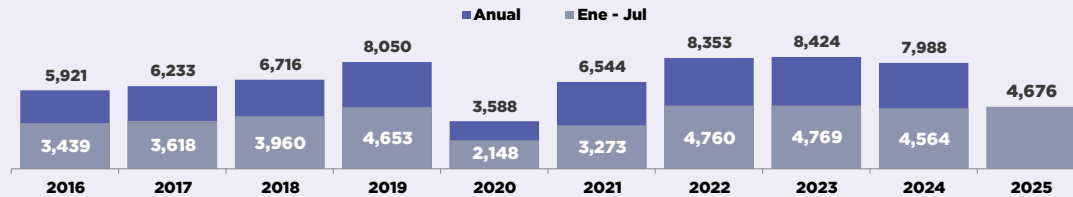
SOURCE: CIES BASED ON INEGI AND BANK OF MEXICO (BANXICO) DATA.
**NOTE: FIGURES FOR FAMILY REMITTANCES ARE PRELIMINARY AND ARE SUBJECT TO FURTHER REVIEW.

ABC OF TERMS

Remittances consist of all current transfers, in cash or in kind, from non-resident households to resident households, generated mainly by the migration of people to foreign economies or vice versa.

NUMBER OF VISITORS IN THE STATE 2016 TO 2025 - FIGURES IN THOUSANDS OF VISITORS

ACCUMULATED:



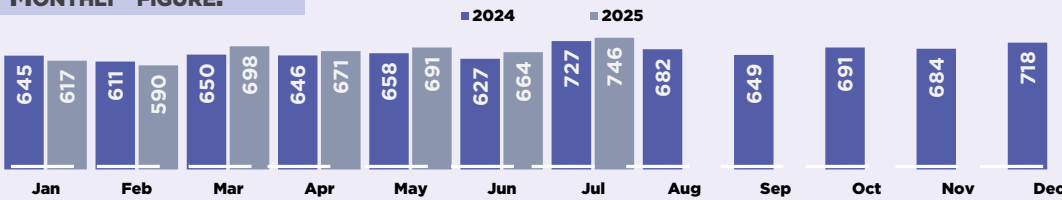
4,676 thousand

Visitors
2025

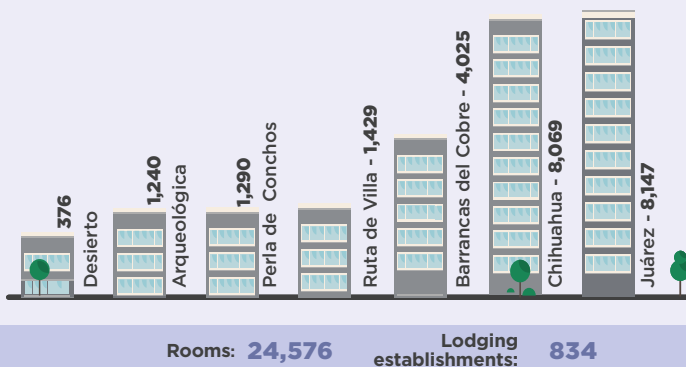
61.96%

Hotel occupancy rate
July 2025

MONTHLY FIGURE:

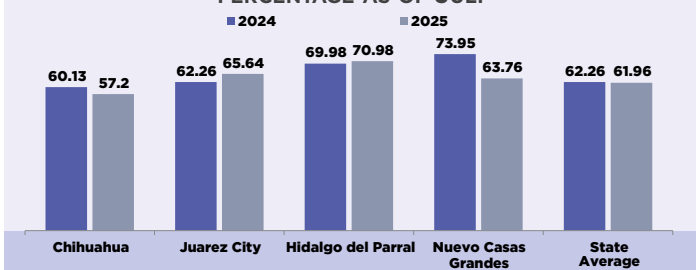


ROOMS BY TOURISTIC REGION TO JULY 2025



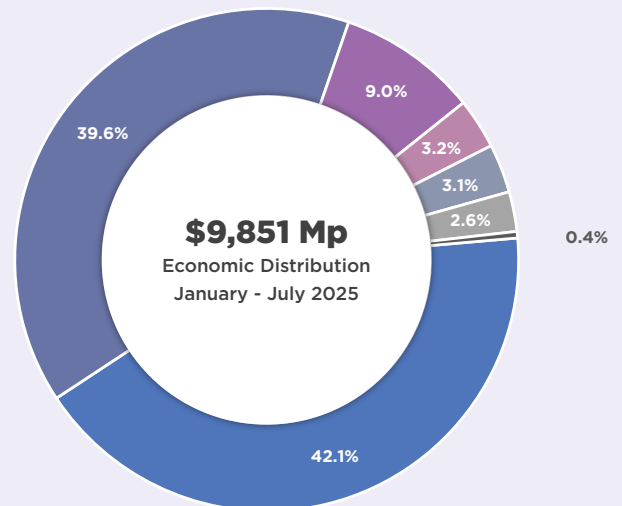
NOTE: AN UPDATE WAS MADE TO THE LODGING UNITS IN 67 MUNICIPALITIES, WHERE 834 UNITS WERE IDENTIFIED WITH A TOTAL OF 24,576 ROOMS. THIS UPDATE ALLOWED FOR THE DETERMINATION OF CATEGORIES RANGING FROM 1 TO 5 STARS. CONSEQUENTLY, THE METHODOLOGY WAS REVISED: VISITORS STAYING IN 3-5 STAR ACCOMMODATIONS WILL NOW BE CLASSIFIED AS TOURISTS, WHILE THOSE STAYING IN 1-2 STAR ACCOMMODATIONS WILL BE CONSIDERED VISITORS. THIS CHANGE AIMS TO PROVIDE A MORE ACCURATE COUNT OF VISITORS AND THE ECONOMIC IMPACT THEY GENERATE IN EACH REGION.

HOTEL OCCUPANCY RATE PERCENTAGE AS OF JULY



ECONOMIC DISTRIBUTION

BY TOURISTIC REGION - FIGURES IN PERCENTAGE



\$9,851 Mp

Economic Distribution
January - July 2025

DISTRIBUTION BY REGION IN MILLION PESOS:

\$4,148.7	Juárez	\$309.1	Ruta de Villa
\$3,896.7	Chihuahua	\$251.7	Arqueológica
\$884.3	Barrancas del Cobre	\$41.3	Desierto
\$319.3	Perla de Conchos		

SOURCE: CIES BASED ON DATA FROM THE SECRETARY OF TOURISM OF THE GOVERNMENT OF THE STATE OF CHIHUAHUA.

ABC OF TERMS

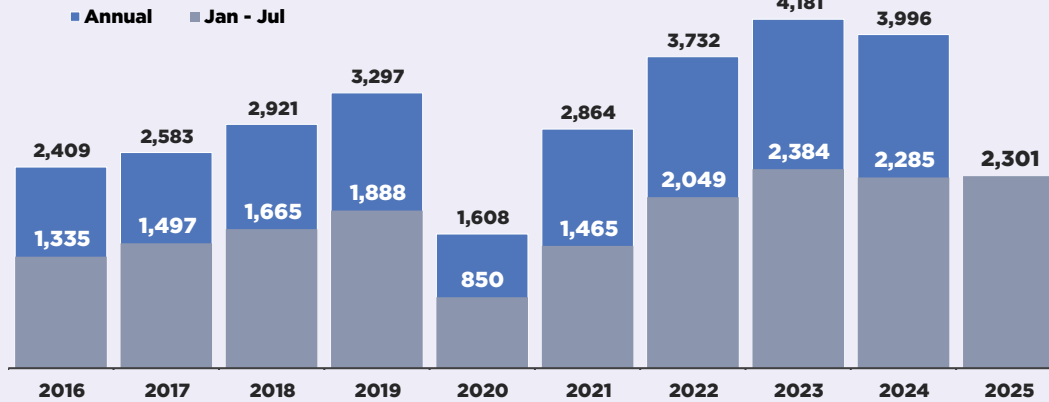
Tourism comprises activities that people engage in during their trips and stays in different places from their usual environment, for a period of time that is consecutive and shorter than a year, for leisure purposes, and other reasons unrelated to the exercise of a paid activity in the visited place.

PASSENGERS TRAFFIC



AIRPORT TRAFFIC

2016 TO 2025 - FIGURES IN THOUSANDS PASSENGERS



2,301 thousand

Airport traffic
Jan - Jul 2025

95% Domestic Passengers
and 5% international
2025

1,223 thousand

Juarez airport traffic (54%)
- 2025

1,078 thousand

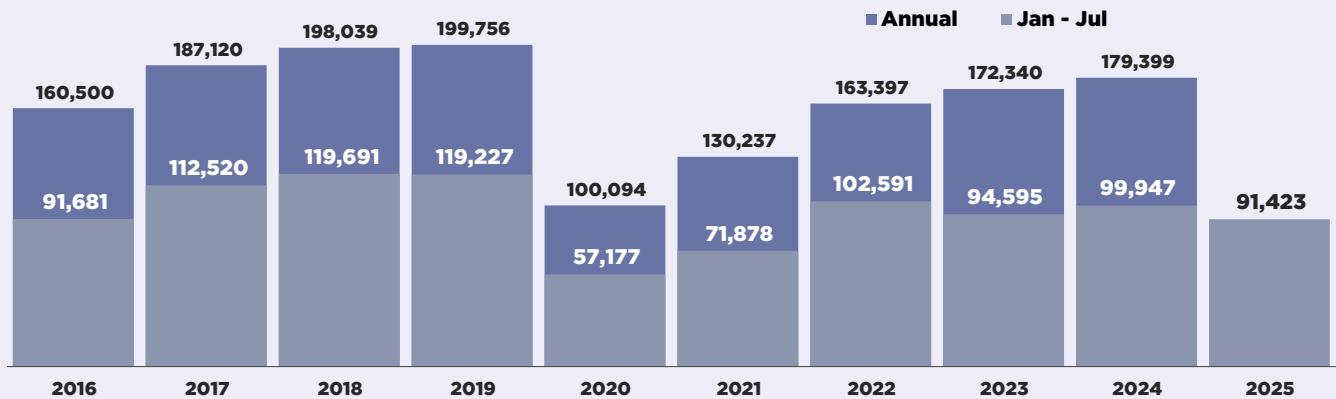
Chihuahua airport traffic
(46%) - 2025

Through July 2025, 2,301 thousand air passengers have been received; 0.7% higher than the same period of 2024.

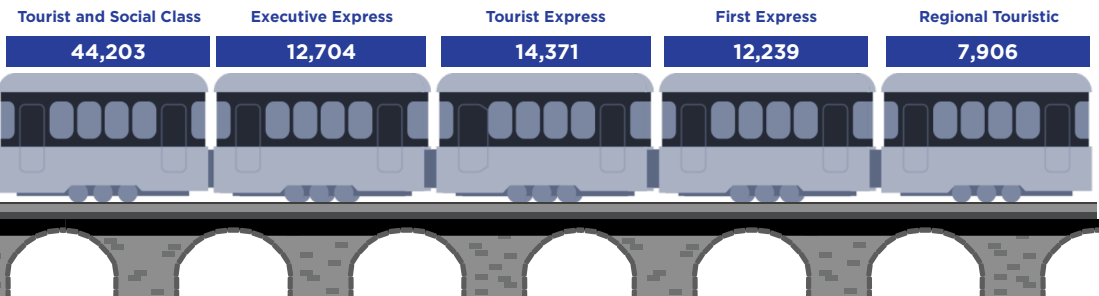
*NOTE: ALL REFERENCES TO PASSENGERS VOLUME REFER TO TERMINAL PASSENGERS, WHICH INCLUDE PASSENGERS ON ALL THREE TYPES OF AIRCRAFT (COMMERCIAL, CHARTER AND GENERAL AVIATION).

NUMBER OF PASSENGERS PER TRAIN

2016 TO 2025 - FIGURES IN THOUSANDS PASSENGERS



Until July 2025, there was an **8.5%** decrease compared to the same period of the previous year.



SOURCE: CIES, USING DATA FROM THE CENTRAL-NORTHERN AIRPORT GROUP (OMA) AND MEXICAN RAILWAY "FERROMEX".

ABC OF TERMS

The **passenger** is any person transported by any means of transportation (excluding the driver) who is traveling from one point or location to another.

WORKERS WITH IMSS INSURANCE

ACCORDING TO ECONOMIC ACTIVITY AND STATE REGION

Sector	Aug 21	Dec 24	Jun 25	Jul 25	Variation					
					Monthly		So far this year		During the administration	
					Jun 25/Jul 25	%	Dec 24/Jul 25	%	Aug 21/Jul 25	%
Sector	933,227	965,998	970,489	969,261	-1,228	-0.13%	3,263	0.3%	36,034	3.9%
Manufacturing	488,392	481,968	482,304	482,350	46	0.0%	382	0.1%	-6,042	-1.2%
Services	173,516	188,674	190,168	188,657	-1,511	-0.79%	-17	-0.0%	15,141	8.7%
Trade	146,109	163,738	164,410	164,969	559	0.3%	1,231	0.8%	18,860	12.9%
Comms & Transportation	44,759	49,987	50,131	50,297	166	0.33%	310	0.6%	5,538	12.4%
Construction	43,145	46,492	47,085	47,204	119	0.3%	712	1.5%	4,059	9.4%
Agribusiness	20,854	19,459	20,527	19,903	-624	-3.04%	444	2.3%	-951	-4.6%
Mining	11,636	10,386	10,599	10,615	16	0.2%	229	2.2%	-1,021	-8.8%
Water and Electricity	4,816	5,294	5,265	5,266	1	0.02%	-28	-0.5%	450	9.3%
Region	933,227	965,998	970,489	969,261	-1,228	-0.13%	3,263	0.3%	36,034	3.9%
Juárez	484,240	491,419	491,944	491,101	-843	-0.2%	-318	-0.1%	6,861	1.4%
Chihuahua	275,086	303,270	304,581	304,081	-500	-0.16%	811	0.3%	28,995	10.5%
Delicias	65,321	64,450	64,855	65,299	444	0.7%	849	1.3%	-22	-0.0%
Cuauhtémoc	57,559	58,419	60,695	60,037	-658	-1.08%	1,618	2.8%	2,478	4.3%
Parral	27,764	27,159	26,787	26,853	66	0.2%	-306	-1.1%	-911	-3.3%
Nuevos Casas Grandes	23,257	21,281	21,627	21,890	263	1.22%	609	2.9%	-1,367	-5.9%

SOURCE: CIES BASED ON IMSS DATA. REGIONS BASED ON STATE GOVERNMENT ZONING.

WORKERS WITH IMSS INSURANCE

ACCORDING TO MUNICIPALITY AND STATE REGION

Municipality	2021/Aug	2024/Dec	2025/Jun	2025/Jul	Monthly Variation	So far this year	Generated during the administration
Ahumada	2,118	2,585	2,234	2,270	36	-315	152
Guadalupe	157	157	104	109	5	-48	-48
Juárez	481,432	488,346	489,255	488,368	-887	22	6,936
Praxedis G. Guerrero	533	331	351	354	3	23	-179
Juárez Region	484,240	491,419	491,944	491,101	-843	-318	6,861
Aldama	1,747	2,518	2,009	2,004	-5	-514	257
Aquiles Serdán	1,080	1,230	1,118	1,121	3	-109	41
Chihuahua	267,614	293,293	295,472	295,207	-265	1,914	27,593
Coyame del Sotol	42	49	45	46	1	-3	4
Dr. Belisario Domínguez	8	3	2	2	0	-1	-6
Gran Morelos	92	71	38	35	-3	-36	-57
Manuel Benavides	27	7	5	5	0	-2	-22
Nonoava	19	16	17	17	0	1	-2
Ojinaga	3,489	4,722	4,491	4,268	-223	-454	779
San Francisco de Borja	25	10	2	2	0	-8	-23
Santa Isabel	131	299	289	297	8	-2	166
Satevó	812	1,052	1,093	1,077	-16	25	265
Chihuahua Region	275,086	303,270	304,581	304,081	-500	811	28,995
Camargo	7,726	7,422	7,348	7,322	-26	-100	-404
Coronado	11	7	5	4	-1	-3	-7
Delicias	35,079	35,330	36,341	36,951	610	1,621	1,872
Jiménez	7,470	7,357	7,285	7,220	-65	-137	-250
Julimes	378	276	260	258	-2	-18	-120
La Cruz	79	52	33	33	0	-19	-46
López	117	147	107	145	38	-2	28
Meoqui	9,866	10,029	9,848	9,788	-60	-241	-78
Rosales	1,855	1,665	1,532	1,522	-10	-143	-333
San Francisco de Conchos	97	89	93	94	1	5	-3
Saucillo	2,643	2,076	2,003	1,962	-41	-114	-681
Delicias Region	65,321	64,450	64,855	65,299	444	849	-22
Allende	563	405	370	371	1	-34	-192
Balleza	77	67	70	69	-1	2	-8
Batopilas	4	7	9	7	-2	0	3
El Tule	1	6	16	4	-12	-2	3
Guachochi	874	877	843	843	0	-34	-31
Guadalupe y Calvo	1,815	1,455	1,358	1,385	27	-70	-430
Hidalgo del Parral	21,186	21,186	20,968	21,024	56	-162	-162
Huejotitán	1	1	118	121	3	120	120
Matamoros	131	119	38	37	-1	-82	-94
Morelos	0	9	4	4	0	-5	4
Rosario	5	4	616	618	2	614	613
San Francisco del Oro	778	649	2,306	2,300	-6	1,651	1,522
Santa Bárbara	2,244	2,304	71	70	-1	-2,234	-2,174
Valle de Zaragoza	85	70	0	0	0	-70	-85
Parral Region	27,764	27,159	26,787	26,853	66	-306	-911

Municipality	2021/Aug	2024/Dec	2025/Jun	2025/Jul	Monthly Variation	So far this year	Generated during the administration
Bachiniva	649	449	429	400	-29	-49	-249
Bocoyna	872	881	855	828	-27	-53	-44
Carichi	110	93	69	68	-1	-25	-42
Chinipas	1,146	1,036	1,020	1,020	0	-16	-126
Cuauhtémoc	39,719	42,998	44,980	44,864	-116	1,866	5,145
Cusihuiachi	536	305	242	240	-2	-65	-296
Gomez Farias	926	933	941	931	-10	-2	5
Guazapares	62	42	64	59	-5	17	-3
Guerrero	3,115	2,351	2,864	2,317	-547	-34	-798
Madera	4,735	3,353	3,152	3,196	44	-157	-1,539
Maguarichi	0	1	1	1	0	0	1
Matachí	416	352	352	364	12	12	-52
Moris	3	1	2	2	0	1	-1
Namiquipa	1,502	1,537	1,550	1,529	-21	-8	27
Ocampo	2,503	2,221	2,211	2,212	1	-9	-291
Riva Palacio	613	953	1,070	1,113	43	160	500
Temósachic	64	53	55	55	0	2	-9
Urique	585	772	755	756	1	-16	171
Uruachi	3	88	83	82	-1	-6	79
Cuauhtémoc Region	57,559	58,419	60,695	60,037	-658	1,618	2,478
Ascensión	2,565	2,192	2,249	2,209	-40	17	-356
Buenaventura	3,233	2,770	2,540	2,532	-8	-238	-701
Casas Grandes	1,019	787	916	911	-5	124	-108
Galeana	304	362	351	358	7	-4	54
Ignacio Zaragoza	731	605	611	600	-11	-5	-131
Janos	1,123	818	1,038	1,060	22	242	-63
Nuevo Casas Grandes	14,282	13,747	13,922	14,220	298	473	-62
Nuevo Casas Grandes Region	23,257	21,281	21,627	21,890	263	609	-1,367
	933,227	965,998	970,489	969,261	-1,228	3,263	36,034

SOURCE: CIES BASED ON IMSS DATA. REGIONS BASED ON STATE GOVERNMENT ZONING.

ABC OF TERMS

An annex is an additional section included at the end to complement the main information.

EMPLOYMENT AND UNEMPLOYMENT ON THE NATIONAL NORTHERN BORDER

Q1 2025

INDICATOR	BAJA CALIFORNIA	CHIHUAHUA	COAHUILA	NUEVO LEON	SONORA	TAMAULIPAS	NATIONAL
Total Population	3,774,269	3,904,131	3,445,576	6,155,818	3,037,489	3,562,828	130,417,144
Economically Active Population (EAP)	1,800,869	1,817,473	1,572,146	2,926,208	1,425,411	1,690,458	60,491,235
Unemployed	38,975	37,173	55,763	80,602	36,564	57,313	1,490,226
Employed	1,761,894	1,780,300	1,516,383	2,845,606	1,388,847	1,633,145	59,001,009
Primary	81,964	118,925	48,719	35,688	130,242	80,055	6,140,111
Secondary	553,915	648,692	589,938	1,011,649	383,678	466,656	14,554,148
Tertiary	1,055,783	972,069	869,840	1,786,232	841,970	1,051,557	37,911,928
Government and International Organiza	44,565	55,252	45,494	64,080	48,037	52,213	2,196,744
Unspecified	70,232	40,614	7,886	12,037	32,957	34,877	394,822
Employment Information	656,140	599,005	501,558	926,148	567,253	743,830	32,042,719
Informal Sector	328,336	253,598	310,891	565,027	264,495	388,131	16,991,143
Rates							
Labor Informality	37.2	33.6	33.1	32.5	40.8	45.5	54.3
Employment in the Informal Sector	18.6	14.2	20.5	19.9	19.0	23.8	28.8
Unemployment Rate	2.2	2.0	3.5	2.8	2.6	3.4	2.5

SOURCE: CIES BASED ON INEGI DATA, ENOE.

VEHICLE CAPACITY

2018 - 2025. FIGURES IN THOUSANDS OF UNITS

Month	2018	2019	2020	2021	2022	2023	2024	2025
January	1,476	1,546	1,546	1,448	1,624	1,784	1,777	1,767
February	1,193	1,251	1,299	1,257	1,400	1,473	1,558	1,508
March	1,486	1,432	1,309	1,535	1,647	1,687	1,815	1,715
April	1,426	1,527	828	1,524	1,741	1,818	1,772	1,799
May	1,403	1,430	956	1,549	1,692	1,772	1,800	1,769
June	1,438	1,509	1,211	1,609	1,683	1,748	1,780	1,772
July	1,982	1,777	1,422	1,864	1,941	2,038	2,091	2,004
August	1,564	1,646	1,370	1,724	1,848	1,907	1,985	
September	1,386	1,428	1,272	1,557	1,666	1,704	1,768	
October	1,426	1,459	1,440	1,613	1,728	1,769	1,797	
November	1,458	1,456	1,262	1,629	1,705	1,757	1,805	
December	1,217	1,794	1,564	1,963	2,022	2,068	2,088	
Total	17,455	18,255	15,479	19,272	20,698	21,524	22,036	12,335

FUENTE: CIES, CON DATOS DE LA DIRECCIÓN DE INGRESOS DE LA SECRETARÍA DE HACIENDA ESTATAL. INCLUYE AUTOMÓVILES, CAMIONES, AUTOBUSES, IAVE Y PREFERENCIAL.

BORDER CROSSINGS

ACCUMULATED TO JUNE 2025

Mexican Border	Pedestrian	Private Vehicles	Commercial Trucks
El Berrendo International Crossing	1,172	6,930	0
Córdova - Las Américas Free Bridge	751,278	1,696,025	79,984
Rodrigo Quevedo (Palomas)	85,439	201,992	6,614
La Caseta Bridge (El Tornillo)	77,635	308,806	16,198
El Porvenir Bridge	10,336	57,758	0
Juárez Santa Fe Bridge	1,373,622	1,343,775	0
Ojinaga Bridge	140,696	362,196	5,391
San Jerónimo Bridge	106,665	324,048	80,259
The Good Neighbor Bridge	146,696	854,016	0
Zaragoza - Ysleta Bridge	925,292	912,440	318,622
Ysleta DCL (Express) Bridge	162,753	957,449	0
Total	3,781,584	7,025,435	507,068

SOURCE: CIES BASED ON U.S. CUSTOMS SERVICES, EL PASO, TX. DATA.

TERRITORIAL EXTENSION

Territory	National	Chihuahua	%
Total surface	1,961,008 km2	247,087 km2	13%
International border	4,108 km	913 km	22%
USA border	3,152 km	913 km	29%

SOURCE: CIES BASED ON INEGI.

ABC OF TERMS

An annex is an additional section included at the end to complement the main information.

GENERAL MINIMUM SALARY

Validity	Northern Border Free Zone*	Rest of Municipalities**
01/01/2025	\$419.88	\$278.80
01/01/2024	\$374.89	\$248.93
01/01/2023	\$312.41	\$207.44
01/01/2022	\$260.34	\$172.87
01/01/2021	\$213.39	\$141.70
01/01/2020	\$185.56	\$123.22
01/01/2019	\$176.72	\$102.68
01/12/2018		\$88.36
01/01/2017		\$80.04
01/01/2016		\$73.04
01/01/2015		\$70.10

SOURCE: NATIONAL MINIMUM SALARY COMMISSION. *MADE UP OF MUNICIPALITIES IN THE BORDER WITH UNITED STATES OF AMERICA. ** THE REST OF THE COUNTRY'S MUNICIPALITIES AND THE TERRITORIAL DIVISIONS OF MEXICO CITY.

ECONOMIC UNITS

MAY 2025

MSME's	National	Structure	Chihuahua	Structure
Micro	5,747,776	94%	134,776	95%
Small	272,429	4%	5,957	4%
Medium	49,323	1%	461	0%
Large	28,147	0%	227	0%
Total	6,097,675	100%	141,421	100%
Sectors	National	Structure	Chihuahua	Structure
Primary	25,465	0%	80	0%
Secondary	685,938	11%	10,854	8%
Commerce	2,698,567	44%	56,993	40%
Services	2,687,705	44%	73,494	52%
Total	6,097,675	100%	141,421	100%

SOURCE: CIES BASED ON INEGI DATA, DENUE. *FIGURES EXPRESSED IN NUMBER OF UNITS.

GVA BY MAIN ACTIVITY SECTORS

Q1 2025 - FIGURES IN MILLION OF PESOS AT 2018 PRICES

Sector	National	Prop	Chihuahua	Prop	Participation	Place
Services	\$10,198,165	42%	\$264,001	30%	3%	10°
Trade	\$5,005,299	21%	\$167,309	19%	3%	9°
Construction	\$1,557,628	6%	\$59,824	7%	4%	10°
Agribusiness	\$808,972	3%	\$49,863	6%	6%	4°
Energy	\$319,422	1%	\$15,491	2%	5%	8°
Mining	\$914,770	4%	\$15,157	2%	2%	8°
Manufacturing Industries	\$5,223,452	22%	\$313,879	35%	6%	7°
GVA Total in millions of pesos at constant prices of 2018	\$24,027,708	100%	\$885,524	100%	3.7%	8°
GVA Total in millions of pesos at current prices	\$31,807,800		\$1,158,910		3.6%	8°

SOURCE: **CIES** BASED ON INEGI DATA. *ESTIMATES BASED ON THE QUARTERLY INDICATOR OF STATE ECONOMIC ACTIVITY FOR EACH SECTOR AS OF THE Q1 2025, WITH ORIGINAL FIGURES.

MINIG PRODUCTION BY MUNICIPALITY

ACCUMULATED TO JUNE 2025

Municipality	Gold (Kg)	Silver (kg)	Lead (Ton)	Copper (Ton)	Zinc (Ton)
Chinipas	1,665	120,856	0	0	0
Guadalupe y Calvo	745	187,418	1,870	0	6,054
Guazapares	0	70,825	0	0	0
Hidalgo del Parral	0	1,246	0	0	0
Madera	1,107	27,356	0	0	0
Ocampo	1,791	47,769	0	0	0
San Francisco del Oro	25	7,876	2,075	523	3,913
Santa Bárbara	58	45,458	9,587	1,073	13,710
Urique	571	23,442	0	5,901	0
Total	5,962	532,246	13,532	7,497	23,677

SOURCE: **CIES** BASED ON INEGI DATA.

FDI PER SECTOR IN THE STATE

2016 TO Q1 2025 - MILLION DOLLARS

Sector	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Manufacturing Industries	\$1,257	\$1,222	\$841	\$1,066	\$428	\$1,165	\$1,229	\$1,819	\$1,398	\$348
Mining	\$152	\$145	\$123	\$14	-\$28	\$355	\$118	\$39	-\$24	\$0
Transport, mail and storage	\$395	\$436	\$75	\$60	\$8	\$130	\$240	\$17	\$22	\$0
Trade	\$23	\$29	\$36	\$31	\$25	\$56	\$21	\$30	-\$8	\$2
Information in mass media	\$42	\$35	\$57	\$79	\$69	\$59	\$98	-\$17	\$34	\$1
Financial and insurance services	\$45	\$40	\$36	\$99	\$123	\$95	\$53	\$72	\$9	\$5
Business support services	\$1	\$2	\$0	-\$0	-\$2	\$7	-\$0	\$0	-\$1	\$0
Generation, transmission, and distribution of energy	\$20	-\$37	\$73	\$22	-\$4	-\$14	\$10	\$2	-\$22	\$68
Construction	\$19	\$6	\$23	\$17	-\$13	\$9	\$11	-\$25	\$0	\$0
Others	\$32	-\$53	-\$22	\$20	\$36	\$46	\$88	\$45	\$89	\$15
Total	\$1,986	\$1,825	\$1,242	\$1,407	\$641	\$1,908	\$1,869	\$1,983	\$1,497	\$440

SOURCE: **CIES**, BASED ON DATA FROM THE FEDERAL SECRETARY OF ECONOMY. PRELIMINARY FIGURES. THE METHODOLOGY FOR MEASURING AND REPORTING FOREIGN DIRECT INVESTMENT (FDI) IN MEXICO WAS DEVELOPED JOINTLY BY THE SECRETARY OF ECONOMY AND THE BANK OF MEXICO, FOLLOWING THE RECOMMENDATIONS OF TWO INTERNATIONAL ORGANIZATIONS: THE INTERNATIONAL MONETARY FUND (IMF), AS OUTLINED IN THE BALANCE OF PAYMENTS MANUAL, 5TH EDITION (BPM5), CHAPTER XVIII, 1993, AND THE ORGANIZATION FOR ECONOMIC COOPERATION AND DEVELOPMENT (OECD), AS SPECIFIED IN THE BENCHMARK DEFINITION OF FOREIGN DIRECT INVESTMENT, FOURTH EDITION (BD4), 2008. PRELIMINARY INFORMATION DUE TO A CHANGE IN METHODOLOGY.

MAIN PRODUCTS EXPORTED

BY PRODUCT FRACTION TO Q1 2025 - MILLION DOLLARS

Sector	Amount
334 Computer, communication, measuring and other electronic equipment, component and accessories manufacturing	\$11,915
336 Transportation equipment manufacturing	\$4,054
339 Other manufacturing industries	\$1,682
335 Electrical accessories, devices and electrical energy generation equipment manufa	\$1,133
333 Machinery and equipment manufacturing	\$756
332 Metal products manufacturing	\$297
311 Food industry	\$252
326 Rubber and plastic industry	\$246
327 Products based on non-metallic minerals manufacturing	\$230
212 Mining of metallic and non-metallic minerals, except oil and gas	\$170
111 Agriculture	\$149
325 Chemical industry	\$104
331 Basic metal industries	\$87
112 Animal breeding	\$68
337 Furniture, mattresses and blinds manufacturing	\$44
Unspecified sub-sectors	\$42
316 Leather and fur finished, and leather, fur and substitue materials products manufac	\$32
312 Beverage and tobacco industry	\$28
322 Paper industry	\$16
315 Clothing manufacturing	\$14
Total general	\$21,321

SOURCE: **CIES** BASED ON INEGI DATA.

ABC OF TERMS

An *annex* is an additional section included at the end to complement the main information.

TOTAL EXPORTS

2016 TO Q1 2025 - MILLION DOLLARS

Period	National	Chihuahua	Participation
2025	\$133,625	\$21,321	16.0%
2024	\$552,724	\$75,394	13.6%
2023	\$533,773	\$69,928	13.1%
2022	\$520,777	\$76,580	14.7%
2021	\$441,370	\$59,598	13.5%
2020	\$375,576	\$55,561	14.8%
2019	\$420,357	\$58,633	13.9%
2018	\$406,260	\$54,174	13.3%
2017	\$358,289	\$46,657	13.0%
2016	\$325,780	\$43,279	13.3%

SOURCE: **CIES** BASED ON INEGI DATA.

FDI PER FEDERAL ENTITY

2016 TO Q1 2025 - MILLION DOLLARS

State	2016	2017	2018	2019	2020	2021	2022	2023	2024	Q1 2025	Period Sum
Mexico City	\$595	\$1,576	\$1,197	\$452	\$744	\$67	\$598	\$1,379	\$993	\$110	\$7,712
Nuevo León	\$1,567	\$1,679	\$1,631	\$1,184	\$1,195	\$2,223	\$1,874	\$1,478	\$2,479	\$857	\$16,168
Mexico State	\$511	\$569	\$443	\$465	\$611	\$1,098	\$824	\$1,177	\$1,354	\$84	\$7,136
Jalisco	\$142	\$328	\$123	\$152	\$209	\$218	\$40	\$75	\$536	-\$3	\$1,821
Baja California	\$140	\$217	\$70	\$257	\$133	\$157	\$187	\$40	\$105	\$2	\$1,307
Chihuahua	\$1,986	\$1,825	\$1,242	\$1,407	\$641	\$1,908	\$1,869	\$1,983	\$1,497	\$440	\$14,798
Coahuila	\$6,750	\$5,124	\$5,837	\$8,778	\$6,994	\$7,178	\$11,106	\$11,277	\$15,153	\$11,806	\$90,001
Guanajuato	\$1,210	\$2,673	\$3,290	\$1,492	\$852	\$1,039	\$873	\$921	\$397	\$538	\$13,285
Tamaulipas	-\$24	\$132	\$91	\$41	\$92	\$90	\$95	\$58	\$261	\$4	\$841
Querétaro	\$276	\$131	\$391	\$179	\$497	\$462	\$566	\$378	\$230	-\$14	\$3,095
San Luis Potosí	\$2,408	\$3,761	\$2,334	\$2,933	\$2,385	\$1,536	\$2,293	\$1,932	\$2,643	\$1,888	\$24,113
Puebla	\$1,333	\$1,678	\$2,470	\$796	\$199	\$1,798	\$1,563	\$815	\$1,442	\$700	\$12,795
Aguascalientes	\$181	\$410	\$402	\$276	\$297	\$669	\$246	-\$177	\$50	-\$16	\$2,339
Veracruz	\$445	\$349	\$186	\$284	\$279	\$176	\$413	\$285	\$296	\$69	\$2,782
Baja California Sur	\$2,102	\$1,553	\$1,017	\$1,572	\$2,134	\$2,142	\$2,984	\$2,046	\$1,104	\$607	\$17,260
Sonora	\$194	\$295	\$437	\$298	\$273	\$1,034	\$167	\$204	\$111	\$106	\$3,118
Quintana Roo	\$235	\$603	\$252	\$656	\$387	\$95	\$81	\$196	\$161	\$5	\$2,669
Sinaloa	\$86	\$103	\$189	\$170	\$783	\$303	\$475	\$345	\$363	\$46	\$2,863
Zacatecas	\$3,346	\$1,996	\$3,676	\$3,275	\$3,152	\$3,292	\$4,438	\$2,554	\$2,104	\$2,674	\$30,507
Michoacán	\$196	\$485	\$488	\$57	\$244	-\$93	\$158	\$54	\$82	-\$1	\$1,670
Durango	\$1,167	\$954	\$644	\$2,044	\$583	\$628	\$798	\$279	\$1,168	\$384	\$8,649
Others	\$8,363	\$9,610	\$9,711	\$9,872	\$7,560	\$9,544	\$6,698	\$11,205	\$7,108	\$1,084	\$80,755
Total	\$33,205	\$36,052	\$36,121	\$36,637	\$30,245	\$35,562	\$38,346	\$38,504	\$39,637	\$21,373	\$345,684

SOURCE: **CIES**, BASED ON DATA FROM THE FEDERAL SECRETARY OF ECONOMY. NOTE: IT IS WORTH MENTIONING THAT MEXICO CITY HAS A HIGH CONCENTRATION OF FDI, AS CORPORATE HEADQUARTERS ARE OFTEN LOCATED THERE. INFORMATION ORDERED BASED ON THE ACCUMULATED DATA FROM 2016 TO Q1 2025..

CHIHUAHUA'S POSITION IN ECONOMIC INDICATORS

INDICATOR	PERIOD	UNITS	NATIONAL	CHIHUAHUA	NATIONAL %	NATIONAL PLACE	TOP PLACES
Gross Value Added	Q1 2025	Millions of constant Pesos of 2018	\$ 24,034,988	\$ 885,524	3.7%	8°	Cd.Mex, Mx, N.L.
GDP Per Capita	Q1 2025	Current Pesos	\$ 244,123	\$ 296,842	n/a	8°	Camp., Cd.Mex, Tab.
Population	Q1 2025	People	130,417,144	3,904,131	3.0%	11°	Mx, Cd.Mex., Jal
EAP		People	60,491,235	1,817,473	3.0%	12°	Mx, Cd.Mex., Jal
Employed Population		Employees	59,001,009	1,780,300	3.0%	12°	Mx, Cd.Mex., Jal.
IMSS Employment	2025/Jul	Insured	23,591,691	969,261	4.1%	7°	Cd.Mex, Jal, N.L.
INTERNATIONAL TRADE		Q1 2025					
Exports		Thousand dollars	\$ 133,625	\$ 21,321	16.0%	1°	Chih., Coah., B.C.
INVESTMENT		Q1 2025					
FDI		Thousand dollars	\$ 21,373	\$ 440	2.1%	8°	Cd.Mex, N.L, Mx.
FDI Manufacture		Thousand dollars	\$ 9,237	\$ 348	3.8%	9°	Cd.Mex, N.L, Mx.
Manufacturing Production	Jan - Jun 2025	Thousand dollars	\$ 271,979	\$ 4,280	1.6%	17°	NL, Gto., Mx.
IMMEX		Jun 2025					
Jobs		Employees	2,840,585	380,214	13.4%	1°	Chih, B.C.,, N.L.
Establishments		Establishments	5,241	494	9.4%	3°	B.C., N.L., Chih
Added value*	Jan - Jun 2025	Thousand dollars	\$ 107,601	\$ 7,048	6.5%	6°	N.L., Coah., Gto.
Maquila revenues		Thousand dollars	\$ 31,537	\$ 6,517	20.7%	1°	Chih, B.C., Tam
MINING PRODUCTION		Jan - Jun 2025					
Gold		Kilograms	57,113	5,962	10.4%	4°	Zac. Son., Gue.
Silver		Kilograms	2,633,668	532,246	20.2%	3°	Zac., Chih, Dgo.
Lead		Tonnes	117,214	13,532	11.5%	2°	Zac., Dgo., Chih.
Copper		Tonnes	345,406	7,497	2.2%	4°	Son, Zac, S.L.P
Zinc		Tonnes	389,230	23,677	6.1%	3°	Zac, Dgo, Chih
AGRICULTURAL PRODUCTION		2024					
Pistachio		Tonnes	45	45	100.0%	1°	Chihuahua
Peach Nurseries		Plant	61,800	61,800	100.0%	1°	Chihuahua
Apple Nurseries		Plant	212,000	212,000	100.0%	1°	Chihuahua
Rye Grain		Tonnes	215	208	100.0%	1°	Chihuahua
Apple		Tonnes	779,724	664,353	97.6%	1°	Chih., Coah., Pueb.
Potato Seed		Tonnes	7,269	5,700	92.2%	1°	Chih., Sin., Méx.
Seed Cotton		Tonnes	479,732	370,122	85.2%	1°	Chih., B.C., Coah.
Pecan		Tonnes	169,815	103,272	75.3%	1°	Chih., Son., Coah.
Cherry		Tonnes	148	87	70.2%	1°	Chih., Pueb.
Oat Grain Seed		Tonnes	610	300	59.7%	1°	Chih., Mich., Pueb.
Onion		Tonnes	1,672,990	441,026	54.6%	1°	Chih., Gto., Zac.
Alfalfa		Tonnes	36,463,335	9,163,854	43.3%	1°	Chih., Hgo., Gto.
Green Forage Oat		Tonnes	8,604,228	2,069,791	35.9%	1°	Chih., Dgo., Méx.
Peanut		Tonnes	70,228	15,454	25.2%	1°	Chih., Chps., Pueb.
LIVESTOCK PRODUCTION		2024					
Bovine Milk		Thousand liters	13,553,069	1,278,394	9.4%	4°	Jal., Coah., Dur.
Goat Milk		Thousand liters	168,601	7,720	4.6%	5°	Coah., Gua., Dur.
Beef		Tonnes	2,253,615	94,011	4.2%	8°	Ver., Jal., San.
Live Cattle		Tonnes	4,056,059	172,382	4.3%	8°	Ver., Jal., San.
Turkey Meat		Tonnes	18,996	900	4.7%	9°	Yuc., Pue., Méx.
Live Turkey		Tonnes	25,577	1,139	4.5%	9°	Yuc., Pue., Méx.

SOURCE: WORKING GROUP COMPOSED OF INEGI-BANXICO-SAT (TAX ADMINISTRATION SERVICE) AND THE SECRETARY OF ECONOMY.

SECE-CIES ESTIMATED DATA, USING INFORMATION FROM THE GENERAL CUSTOMS DIRECTORATE OF THE TAX ADMINISTRATION SERVICE (SAT).

METHODOLOGICAL NOTE: DUE TO THE ESTIMATION METHOD, THE SERIES MAY BE MODIFIED AS NEW INFORMATION IS INCORPORATED.

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